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## 54 EC CAPITAL GAIN TAX EXEMPTION BOND

### ISSUE HIGHLIGHTS

Type	IRFC Capital Gain Tax Exemption Bonds – Series X
<b>Rating</b>	'AAA/Stable' by CRISIL, 'AAA /Stable' by ICRA, & 'AAA/Stable' by CARE
<b>Issue size</b>	Rs 1000 crore + Green Shoe option to retain oversubscription
<b>Face Value</b>	Rs. 10,000 (Rupees Ten Thousand only) per bond
<b>Issue Price</b>	At par (Rs. 10,000/- per bond)
<b>Coupon Rate</b>	5.25% p.a.
<b>Issue Opening &amp; Closing</b>	April 1, 2026 To March 31, 2027 (at the close of the banking hours) or at a date / time as may be decided by IRFC in its absolute discretion
<b>Minimum application size</b>	Application must be for a minimum size of Rs. 20,000/- (2 bonds)
<b>Multiple of there after</b>	then in multiple of Rs. 10,000/- (1 bond) there after
<b>Maximum application size</b>	500 bonds of Rs. 10,000/- each (Rs. 50,00,000/-)
<b>Mode of Issue</b>	Private placement basis
<b>Cheque drawn in favour of</b>	"IRFC CAPITAL GAIN BONDS"
<b>Deemed Date of allotment</b>	Last day of each month in which the subscription money is received and credited to IRFC Capital Gain Collection Account
<b>Coupon payment date</b>	Every year on 15TH OCTOBER till redemption and balance along with Redemption
<b>Tenor</b>	5 years from the deemed date of allotment
<b>Date of Redemption</b>	At the end of 5 years from the Deemed Date of Allotment
<b>Transferability</b>	Non-transferable, Non-Marketable, Non-negotiable, and cannot be offered as a security for any loan or advance
<b>Listing</b>	The Bonds will not be listed on any stock exchange due to non-transferability during the tenure of Bonds
<b>Trustees</b>	SBI CAP TRUSTEE LTD.
<b>Bankers to Issue</b>	HDFC Bank, Axis Bank, ICICI Bank, IDBI Bank, Canara Bank, IndusInd Bank, Kotak Mahindra Bank, Yes Bank, State Bank of India, Karnataka Bank and Union Bank of India (For Designated Branches visit our website: www.irfc.co.in only)

#### Note:

1. IRFC reserves the right to revise the coupon rate and/or close the issue by giving notice on its website. The investors are advised to consult IRFC / Arrangers, before depositing the application with bank.
2. All appl. submitted but rejected by IRFC would be returned by IRFC to the applicant / collection banker, without any Interest.
3. Application for minimum Rs. 20,000/- (and in multiples of Rs 10,000/- thereafter) will be accepted, any amount received in fraction will be refunded to the investor without interest.

#### Attach following document along with the downloaded application form: –

- 1] PAN Card and Address Proof Photocopy self-attested by applicant.
- 2] One Cancelled Cheque copy. (For ECS/RTGS/NEFT payment of Interest /Maturity Amount.)
- 3] Cheque / DD should be drawn in favour of "IRFC Capital Gain Bonds"
- 4] On First come First Serve Basis
- 5] Keep photocopy of application form for your record.

Application forms available on

<https://almondzfinancial.com/bond/54ec-capital-gain-bonds>