

NCD NOTE



EDELWEISS FINANCIAL SERVICES LTD

Secured Redeemable Non-Convertible Debentures (NCDs)

Company Information

Edelweiss Financial Services Limited ("EFSL"), was incorporated on November 21, 1995 under the name Edelweiss Capital Limited and started operations as an investment banking firm after receipt of a Category II license from SEBI. Edelweiss Capital Limited subsequently received a Category I Merchant Banker license from SEBI with effect from October 16, 2000. The name of Edelweiss Capital Limited was changed to 'Edelweiss Financial Services Limited' with effect from August 1, 2011. After commencing the business as an investment banking firm, the Company, through its subsidiaries has diversified its businesses to include credit including retail and corporate credit, asset management including mutual fund and alternatives asset management businesses, asset reconstruction, insurance both life and general insurance businesses and wealth management businesses.

Issuer	EDELWEISS FINANCIAL SERVICES LIMITED			
Issue Opens on	Monday, April 08, 2024			
Issue Closes on	Tuesday, April 23, 2024			
Instrument	Secured Redeemable Non-Convertible Debentures (NCDs)			
Issue Size	Rs. 100 Crore with an option to retain oversubscription up to Rs. 100 Crore aggregating up to to Rs.200 Crore			
Issue Price	Rs.1,000/- per NCD			
Min.Application	Rs.10, 000/- (10 NCD) and in multiples of Rs.1, 000/- (1 NCD) thereafter.			
Credit Rating	"The NCDs proposed to be issued under this Issue have been rated "CRISIL A+/Stable (pronounced as CRISIL A plus rating with Stable outlook)"			
Registrar	KFIN Technologies Limited			
Listing	The NCDs are proposed to be listed on BSE			
Category	I - Institutional	II - Non-Institutional	III -HNI	IV -Retail
Category Allocation	10%	10%	40%	40%
Put/Call Option	N.A.			
Mode of Allotment	Compulsorily in dematerialized form.			
Allotment	First Come First Serve Basis.			
Depositories	NSDL and CDSL			

Specific Terms for Each Series of NCDs

Series	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
Interest Payment	Annual	Cum	Monthly	Annual	Cum	Monthly	Annual	Cum	Annual	Monthly	Annual	Annual
Tenor	24 M	24 M	36 M	36 M	36 M	60 M	60 M	60 M	60 M	120 M	120 M	120 M
Coupon (p.a)	9.00%	NA	9.20%	9.60%	NA	9.67%	10.10%	NA	10.10%	10.10%	10.45%	10.45%
Effective Yield (p.a)	9.00%	9.00%	9.60%	9.60%	9.60%	10.10%	10.09%	10.10%	10.10%	10.46%	10.44%	10.44%
Amount (Rs./NCD) on Maturity for Category I II & III IV	Rs. 1000	Rs. 1188.20	Rs. 1000	Rs. 1000	Rs. 1316.71	Rs. 1000	Rs. 1000	Rs. 1618.60	Staggered Redemption in Three (3) annual payments of Rs.250.00 each in 3rd and 4th Anniversary and Rs. 500.00 on 5th Anniversary	Rs. 1000	Rs. 1000	Staggered Redemption in Five (5) annual payments of Rs. 200 each, starting from 6th Anniversary* until Maturity

*Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

To download E-Form please click on <https://almondzfinancial.com/bond/ncdtax-free-bonds-2017-18>

ALMONDZ GLOBAL SECURITIES LTD
<https://almondzfinancial.com/>

MUMBAI
 Tel: 022-6953 4904

NEW DELHI
 +91-11-43500700

KOLKATA
 Tel: 033-69699246

LUDHIANA
 Tel: 0161-4646895