

mahindra FINANCE

Mahindra & Mahindra Financial Services Limited

CIN: L65921MH1991PLC059642

FD PROCESSING CENTRE

4th Floor, Asv Ramana Towers At No.37 & 38, Venkat Narayana Road, T Nagar, Chennai, Tamil Nadu-600017

• Toll Free No: 18002669266 • Boardline No: 022-66523500 (Monday to Friday between 10.00 am to 5.00 pm) • Email: mfinfd@mahindra.com

CRISIL RATINGS
AAA/STABLE
INDICATES HIGHEST SAFETY

SAMRUDDHI
FIXED DEPOSITS

INDIA RATINGS
IND AAA/STABLE
INDICATES HIGHEST SAFETY

SAMRUDDHI DEPOSIT UP TO Rs.5 Crore

SAMRUDDHI CUMULATIVE SCHEME

| Minimum Amount | Period (Months) | Amount Payable (Rs.) | Interest p.a.†\$ |
|----------------|-----------------|----------------------|------------------|
| Rs 5,000† | 12 | 5375 | 7.50% |
| | 24 | 5810 | 7.80% |
| | 36 | 6316 | 8.10% |
| | 48 | 6815 | 8.05% |
| | 60 | 7381 | 8.10% |

SAMRUDDHI NON-CUMULATIVE SCHEME

| Period (Months) | Interest p.a.*#/\$ (Monthly) | Interest p.a.*#/\$ (Quarterly) | Interest p.a.*#/\$ (Half Yearly) | Interest p.a.*#/\$ (Yearly) |
|-----------------|------------------------------|--------------------------------|----------------------------------|-----------------------------|
| 12 | 7.10% | 7.20% | 7.25% | 7.50% |
| 24 | 7.30% | 7.40% | 7.55% | 7.80% |
| 36 | 7.55% | 7.65% | 7.85% | 8.10% |
| 48 | 7.50% | 7.60% | 7.80% | 8.05% |
| 60 | 7.55% | 7.65% | 7.85% | 8.10% |
| Minimum Amount | Rs. 50,000† | | Rs. 25,000† | |

Rates w.e.f 25th April 2024.

Note :-

* Senior Citizens will get an additional interest rate of 0.25% p.a for Samruddhi Deposits and 0.10% p.a. additional rate for Dhanruddhi Deposits up to 5 Cr only

† Employees/Employees' relatives and Retired Employees/Retired Employees' relatives will get an additional rate of 0.35% p.a for deposits up to Rs. 5 Crore in Samruddhi Deposits only(All Mahindra Group)

‡ Government approved relationship proof documents to be furnished. Employee must be the second applicant. The additional rate of 0.35% is not applicable for Dhanruddhi Deposits

The additional rate of 0.25% and 0.35% is not applicable for Samruddhi deposits above Rs. 5 Crore.

§ Additional amount will be accepted in multiples of Rs. 1,000/- and thereafter.

The Non-Cumulative interest will be paid through NACH/NEFT. The date for interest payment will be, for Half yearly on 30th September and 31st March, for Quarterly on 30th June, 30th September, 31st December and 31st March.

If the deposit is made within a period of 1 month prior to any of the payout date, the interest of part period will be paid on the next interest payment date without any deferral interest for the broken period

§ Compounded Annually-In case of Cumulative Deposits, interest is compounded before deduction of Tax.

Samruddhi - Cumulative and Non-Cumulative Deposits: Applications can be submitted physically or through online mode.

0.10% additional interest rate will be applicable on Renewals of Public and Senior citizen deposits Upto 5 Crore

Interest rates/Credit rating are subject to change and the interest rates/Credit rating applicable will be the prevailing interest rates/Credit rating as on the date of Deposit

Please Note: • Renewals will be accepted in the Scheme prevailing on date of maturity. Principal/ Principal with interest amount will be renewed in case of renewal

Forms can also be downloaded from Company's Website: www.mahindrafinance.com

Application Forms can be submitted at the designated offices of MMFSL / Collection Banks as mentioned below:

MMFSL REGIONAL OFFICES

Office Address : 302, Amiti Building, Agastya Corporate Park, Opposite Fire Brigade Station, Lbs Road, Kamani Junction, Kurla West, Mumbai - 400 070.

| | |
|---|--|
| AMRITSAR REGIONAL OFFICE: 1ST, 11/2, 11/3, FIRST FLOOR CITY MALL, COMPLEX, S G HIGH WALK BESIDE RAJKOTI CLUB, ABOVE ASH RAY RESTAURANT, AMRITSAR H CORP TUK AMRITSAR DIST, GURJAT - 380069 | DEHRADUN REGIONAL OFFICE: 2ND FLOOR, BACK SIDE OF THE BUILDING, ANULAKARTY, NH 37, DEPT GOVT, GIRLS HIGER SECONDARY SCHOOL, DEHRADUN, ASSAM, 786001 |
| ALLAHABAD REGIONAL OFFICE: FIRST FLOOR, 52/E42, TASHKAND HARG, CIVIL LINE, ALLAHABAD CB, ALLAHABAD CB TUK, ALLAHABAD DIST, UTTAR PRADESH - 201001 | FAIZABAD REGIONAL OFFICE: GROUND FLOOR, PLOT NO-292, LAXMAN DAS COMPLEX, DEWALI BY PASS, OPP. GAWALI SAS SERVICE, FAIZABAD MB TUK, FAIZABAD DIST, UTTAR PRADESH-224011 |
| ALURANGABAD REGIONAL OFFICE: 3RD FLOOR, RAJNARAINI BLDG, OFF NO. 02, ADALAT ROAD, OPP. LIC OFFICE, ALURANGABAD H CORP, ALURANGABAD H CORP TUK, ALURANGABAD DIST, MAHARASHTRA-431001 | GUMWATI REGIONAL OFFICE: THIRD FLOOR, KUSHWAJI PLAZA, G57 ROAD, OPP. DISTUR PETROL, PULH, GANESHGURI, DIST. K. GUMWATI, GUMWATI MUNICIPAL CORP, GUMWATI, ASSAM - 782006 |
| BANGALORE REGIONAL OFFICE: 4TH FLOOR, PASTICE TOWERS, JAYANAGAR 4TH BLOCK, PASTICE TOWERS ROAD, OPP. VIJAYA COLLEGE, BANGALORE, KARNATAKA-560025 | HYDERABAD REGIONAL OFFICE: 1 ST FLOOR, VV TOWERS, K-HARSHA, TELUKALAHRY ROAD, BESIDE MC DONALDS, SECUNDERABAD, SECUNDERABAD TUK, HYDERABAD DIST, TELANGANA - 500009 |
| BHOPAL REGIONAL OFFICE: 4TH FLOOR, SHOP NO 5 B & B, MAPLE HIGH-TE STRUCTURE, PLOT NO.48, CODESSO, VIDYANAGAR PHASE 3 SCHEME, DAVANRYA KALAN, NH 11, HOSHANGABAD ROAD, OPP. AASHRA MALL, BHOPAL, MADHYA PRADESH - 462020 | INDORE REGIONAL OFFICE: 3RD FLOOR, SHAGUN ARCADE, 503, A B ROAD, BASOPA CIRCLE, ABOVE APNA SWEET, INDORE H CORP, INDORE TUK, INDORE DIST, MADHYA PRADESH-452010 |
| BHUBANESHWAR REGIONAL OFFICE: FIRST FLOOR, PLOT NO 511, OUTTALK PLUS ROAD, BESIDE FULBARI NATION BANK, MANCHESWAR INDUSTRIAL ESTATE, BHUBANESHWAR H - 20 TUK, KHURDA DIST, ORISA-752030 | JABALPUR REGIONAL OFFICE: FIRST FLOOR, PANDU SHAKTI TOWERS, 1700 MODEL ROAD, ABOVE AXIS BANK, NEAR BUS STAND, JABALPUR CANTT (CB), JABALPUR TUK, JABALPUR DIST, MADHYA PRADESH-482001 |
| CHANDIGARH REGIONAL OFFICE: 501-503 34 AND 35, SECTOR 34A, 4TH FLOOR, NEAR REGIONAL PASSPORT OFFICE, CHANDIGARH, CHANDIGARH, CHANDIGARH-160034 | JAFARPUR REGIONAL OFFICE: PLOT NO 24 25 & 26, 3RD FLOOR MAHINDRA TOWER, TANK ROAD, BURGA, WAHA COLONY, JAFARPUR (M CORP) (MRT), JAFARPUR TUK, JAFARPUR DIST, RAJASTHAN-302015 |
| CHENNAI REGIONAL OFFICE: 4TH FLOOR, ASV RAMANA TOWERS, AT NO.37 & 38, VENKAT NARAYANA ROAD, T NAGAR, CHENNAI, TAMIL NADU-600017 | KOLHAPUR REGIONAL OFFICE: PLOT NO 23 & 24, 2ND FLOOR, OFFICE NO 23-A-2, CHESTONE, COMMERICAL BUILDING, ST WARD, CTS NO. 517/2, NEW SAHAPUR, NEAR CENTAL BUS STAND, KOLHAPUR (M CORP) KOLHAPUR TUK, KOLHAPUR DIST, MAHARASHTRA - 436001 |
| COCHIN REGIONAL OFFICE: 2ND & 3RD FLOOR, 80B, HOUSE, PALARAYATTOR-KAKKANAD ROAD, THEERAKAZHA NORTH PART, KANNIYANUR TUK, ERNAKULAM DIST, KERALA - 682031 | KOLKATA REGIONAL OFFICE: 06, COVER LANE, FIRST FLOOR, PO DESH-PRAYA PARK, PLOT G-1 BLOCK E-F & G-2 SECTOR V SALT 1, DS, BARRABAT, KOLKATA, WEST BENGAL, 700009 |
| COIMBATORE REGIONAL OFFICE: SECOND FLOOR, 9/FREE LAKSHMI NARASHANAR TOWERS, AVINASH ROAD, RAFFANACKENNALE, COIMBATORE H CORP, COIMBATORE M CORP TUK, COIMBATORE DIST, TAMIL NADU-641037 | LUCKNOW REGIONAL OFFICE: 5TH FLOOR, M L DENUM SQUARE, PLOT NO-2, 69-2, SUSHANT COLF CITY - LUCKNOW, MAHINDRA NAGAR, SHAH-ROD, WARD NEAR GD BOSNA PUBLIC SCHOOL, LUCKNOW, UTTAR PRADESH, 226030 |
| DEHRADUN REGIONAL OFFICE: 3RD FLOOR, SOSHI, TOWER, CURAZON ROAD, NEAR DALAWALLA THANA, DEHRADUN, DEHRADUN, UTTARACHAL, 248001 | MERUT REGIONAL OFFICE: 1ST FLOOR, PANSAR TRADE TOWER, BC 2/3, DRD-6 ROAD, NEAR TATA MOTORS, SHATABDI NAGAR, MERUT, UTTAR PRADESH, 250108 |
| DELHI REGIONAL OFFICE: 3RD & 4TH FLOOR, UNIT NO 302/304/ 404-405, PLOT NO 23, AGARWAL CORPORATE TOWER, RAJENDRA PLACE, NEW DELHI, DELHI-110009 | MUZAFFARPUR REGIONAL OFFICE: THIRD FLOOR, DR SHANTI COMPLEX, 21A SCHOOL ROAD, OPP 21A SCHOOL, ABOVE ALLAHABAD BANK, MUZAFFARPUR H CORP, MUZAFFARPUR H CORP TUK, MUZAFFARPUR DIST, BIHAR-812002 |
| DELHI REGIONAL OFFICE: 5/7 TO 5/11 FLY OVER CITY CENTRE, MUSEUM NAHA NEAR NEAR SARTARI HOSPITAL, OPP. MUSEUM NAHA NEAR BUS STAND, MUSEUM (M CORP) NASHIK TUK, NASHIK DIST, MAHARASHTRA-422013 | NAGPUR REGIONAL OFFICE: GROUND FLOOR, NO.41A, GANESH PRITHWIV, LINE, RAMBACH ROAD, NEAR ST STAND, NAGPUR, M CORP, TUK, NAGPUR DIST, MAHARASHTRA-480018 |
| HYDRABAD REGIONAL OFFICE: 1ST FLOOR, MIDHALLA, S K PLUR, NO 302/340RA WARD NO 21, MCC 229, WYNA H CORP, PUNA H CORP, PUNA, BIHAR-800001 | SHILONG REGIONAL OFFICE: SECOND FLOOR, OVERTON ESTATE, NH-22, OVERTON B2 HUB, SHILONG, MIZORAM, INDIA-793001 |
| INDORE REGIONAL OFFICE: 3RD FLOOR, HISHY BUILDING 15/12, PLOT NO 25, OFF KARVE ROAD, NEAR SHARDA CENTRE, RAIPUR, RAIPUR TUK, BIHAR DIST, MAHARASHTRA-431004 | THANE REGIONAL OFFICE: FIRST FLOOR, PREMIS NO 101, SAI PLAZA, KAPURBAND, GA COLEMBUR ROAD, ABOVE VORV SALES SHOWROOM, THANE, THANE TUK, THANE DIST, MAHARASHTRA-400007 |
| JAFARPUR REGIONAL OFFICE: THIRD FLOOR, ALASKA CORPORATES, G E ROAD, OPP. VP ROAD, NEAR MAGNETO HALL, RAIPUR H CORP, RAIPUR H CORP TUK, RAIPUR DIST, CHHATTISGARH-492001 | UDHAPUR REGIONAL OFFICE: 2ND FLOOR, 25, MEDIA SHAWA, HRAM MAD, SECTOR 08, MAIN ROAD, OPP. SIDDIH WYNAK HOSPITAL, UDHAPUR, RAJASTHAN, 313002 |
| RANCHI REGIONAL OFFICE: GROUND FLOOR, FLAT NO 301, SHREE MOHAN COMPLEX, 57A COMPOUND, OPP. MAIN ROAD, BEHIND MAXX SHOW ROOM, RANCHI, RANCHI H CORP TUK, RANCHI, JHARKHAND, 834001 | UPPER ASSAM REGIONAL OFFICE: FOURTH FLOOR, STAR CITY, ULUBARI, G S ROAD, NEAR HANUMAN MANDIR, GUMWATI, DALTAN BAZAR, TALLU, KAMRUP, ASSAM-781007 |
| SATNA REGIONAL OFFICE: 1ST FLOOR, MAIN ROAD, LANE NO 2, OFF: SHARU HOTEL, RAJENDRA NAGAR, SATNA, MADHYA PRADESH-485001 | VARANASI REGIONAL OFFICE: FIRST FLOOR, 8/85 FOUNDATION BUILDING, S 20/51, S B 58 20/52, 4 MALL ROAD, ABOVE LIB BANK, VARANASI H CORP TUK, VARANASI, UTTAR PRADESH - 221001 |
| SILIGURI REGIONAL OFFICE : SILIGURI REGIONAL OFFICE 3RD FLOOR, WARDANA BANAMTHAPUR, WARD NO.42, SEVOKS ROAD, OPP OF 58 ZONAL OFFICE, SILIGURI MUNICIPAL CORPORATION, SILIGURI, DARJEELING, WEST BENGAL, 734006 | |

Collection Bank :  Application forms can also be submitted at designated branches all over India as indicated on the Company's website

All communications with regards to Fixed Deposit should be addressed to the office of the Fixed Deposit Processing Centre at the address mentioned above.

APPLICATION FORM FOR FIXED DEPOSIT UPTO 5 CRORE
 (Please write in BLOCK LETTERS and [✓] the appropriate box)

Agents are not permitted to accept cash with application form & issue receipt. Mahindra and Mahindra Financial Services Limited will in no way be responsible for such or other wrong tenders.

*** I / we hereby apply for a fixed deposit with your company at the current prevailing interest rate as on today, as per the details below:-**
 To know more about latest FD schemes & interest rate, depositors are advised to visit our website www.mahindrafinance.com on or before making investment

| | | | | | |
|---|------------------------------------|------------------------------------|---|------------------------------------|------------------------------------|
| Cumulative | | | Non-Cumulative | | |
| <input type="checkbox"/> 12 Months | <input type="checkbox"/> 24 Months | <input type="checkbox"/> 36 Months | <input type="checkbox"/> 12 Months | <input type="checkbox"/> 24 Months | <input type="checkbox"/> 36 Months |
| <input type="checkbox"/> 48 Months | <input type="checkbox"/> 60 Months | | <input type="checkbox"/> 48 Months | <input type="checkbox"/> 60 Months | |
| Existing FDR/ Folio <input type="text"/> | | | Interest Payment Frequency <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Half Yearly <input type="checkbox"/> Yearly | | |
| Auto Renewal: Yes <input type="checkbox"/> No <input type="checkbox"/> | | | Renewal for: <input type="checkbox"/> Principal amount <input type="checkbox"/> Principal with Interest Amount | | |
| <small>*Default option will be autorepayment on maturity if no selection is made.</small> | | | | | |

FDR Despatch Mode (Tick only One): E-Receipt Physical Receipt Registered Post Courier Hand Delivery

All (*) Fields are Mandatory Rates w.e.f. 25th April 2024.

FIRST APPLICANT: (in Capital Letters) Mr Ms Mrs Master

Applicant Name:

Gender: Male Female Transgender **Marital Status:** Married Unmarried Other **DOB/ Age:**

Father's Name:

Mother's Name:

Spouse Name:

Guardian's Name:

Pan No.: **CKYC Number (Central KYC Registry):**

Minor Pan (if Applicable):

Nationality: **Country of Birth:** **City of Birth:**

Occupation: Business Professional Self Employed Retired Housewife Student Public Sector Private Sector
 Govt. Sector Agriculture Proprietorship Others

Address Type: Residential Business Registered Office

Permanent Address / Tax Residency Address of Sole/First Applicant:

City: **State:** **Country:** **Pin:**

Mailing Address of First Applicant:

City: **State:** **Country:** **Pin:**

Tel: **Mobile:** **Email:**

Tax Residence details as applicable: (MANDATORY)

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

| Country (ies) Tax Residency# | Tax Identification Number% | Identification Type (TIN or Other%, please Specify) |
|------------------------------|----------------------------|---|
| | | |
| | | |

#To also include USA, where the individual is a citizen/green card holder of USA.
 % In case Tax Identification Number is not available, kindly provide functional equivalent.

Status: Domestic Company Resident individual HUF Trust NRI Others.....

Category: Public Senior Citizen Director/Relatives of a Director Shareholder (DP/Client) ID.....

Politically Exposed Person (PEP) Relative of PEP Employee Token No..... Employee's Relative (Relation with Employee is.....) Retired Employees

Annual Income: Up to 75,00,000 75,00,000 to 120,00,000 120,00,000 to 125,00,000 125,00,000 to 150,00,000 150,00,000 to 2,00,00,000 2,00,00,000 & above

Please recover Income Tax as applicable and issue me TDS Certificate/s as applicable for each financial year. Form 15H/ 15G is enclosed. Therefore, do not deduct Income Tax.

***DEPOSIT PAYABLE TO**
 Please(✓) any one
 First Holder
 Either or Survivor

Bank Details of the Sole / First Applicant for Repayment (Please attach a copy of your Bank's Personalised cheque for verification)

Name of Bank: **Branch:**

Account Number: **MICR Code:**

NEFT IFSC Code:

Amount of Deposit

Rs. **Rs. (in words)**

***Mode of Payment**

Cheque / Demand Draft No.: **Dated:** **Renewal Of FDR:**

Drawn on Bank: **Branch:**

Name of Account Holder: **Bank Account Details:**

Mahindra & Mahindra Financial Services Ltd. - Acknowledgement Slip (Collection Bank) APPL. No.

Received with thanks from Mr/Mrs/Ms..... Cheque/ DD/ FD (in case of renewal) No.....

For Rs.....dated.....drawn on.....months(s)..... Bank.....branch.....

as Fixed Deposit under Cumulative / Non-Cumulative Scheme for a period of.....

Following Documents Received (Self Attested) **Collection Bank**

Aadhar Card Passport Pan Card Driving License Voter ID Job Card issued by NREGA duly signed by an officer of the State Government. (on behalf of Mahindra & Mahindra Financial Services Ltd.)
 Personalised Cancelled cheque Form 15G Form 15H BRT Certificate in case of Minor. (Valid subject to realisation of cheque / demand draft)

Nomination

I / we above named depositor/s do not wish to nominate / wish to nominate following person to whom in the event of my / our / minor's death the amount of this deposit may be returned by Mahindra & Mahindra Financial Services Limited.

| | |
|--|---------------|
| Name of the Nominee Mr. / Ms. / Mrs. | Date Of Birth |
| Relation of Nominee with 1st Depositor | |
| Guardian's Name Mr. / Ms. / Mrs. (if Nominee is Minor) | |
| Address of Nominee | |
| City | State |
| | Country |
| | Pin |
| Tel | *Email |
| | *Mobile |

Depositors are strongly advised to have their accounts in joint names or use nomination.

1st Applicant Signature - _____ 2nd Applicant Signature - _____ 3rd Applicant Signature - _____

Witness 1 Signature - _____ Witness 2 Signature - _____

I/We have read and understood the nomination rules prescribed by Reserve Bank of India and the Procedure terms and conditions laid down by the Company governing the nomination facility and accept that they are binding on me/us

I. CHANGE / CANCELLATION OF NOMINATION

Depositor(s) can change / cancel the nomination at any point of time by filling with the company the prescribed form. The prescribed form is available on the Company's website.

II. CHANGE / CANCELLATION / ADDITION OF HOLDER(S)

Depositor(s) are allowed to change/cancel/add the joint holder(s) only at the time of renewal. In case of the death of the holder(s), second/third (if any) the holding is cancelled automatically on submission of the certified copy of death certificate.

II. TRANSMISSION PROCEDURES

Deposit(s) cannot be transmitted in favour of nominee, the default option is preclosure in case of death of the holder(s).

For Transmission of deposit(s), the joint holder(s) should submit the following.

- i) Deposit Receipt(s), duly discharged by all the holders with revenue stamp (ii) Certified copy of Death Certificate of the deceased holder(s) (iii) Any documentary evidence that may be called for by the company at that time.
- ii) Transfer of deposit(s) in favour of holder(s) shall be a valid discharge by the company against the legal heirs.
- iii) Deposit(s) that is/are preclosed/transmitted in favour of holder(s) nominee who is a Non-Resident will be only on Non-Repatriable basis. (i.e. neither the principal nor the interest thereon will be repatriable).

*FOR NRI DEPOSITORS ONLY

- a) I/We hereby declare that the amount deposited with Mahindra and Mahindra Financial Services Ltd. represents amounts transferred from NRO Account. Further this amount does not represent inward remittance from Overseas to NRO account or transfer of funds from NRE/FCNR (B) accounts to NRO account"
- b) I/We hereby declare that my stay in India during the financial year _____ does not exceed/will not exceed 182 days & hence I will be a non-resident during the said financial year.

Note: NRI's & PIO's Deposits will be accepted for a maximum period of 3 years.

FATCA DECLARATION:-

Certification I/We have understood the information requirements of the Form as per the CBDT notified Rules 114F to 114H and hereby confirm that the information provided by me/us on this form is true, correct and complete. I/We also confirm that I/We have read understood the Terms and Conditions below and hereby accept the same. I/We understand that my personal details as provided / available in the records of Mahindra & Mahindra Financial Services Limited ('the Company') will be used for CBDT reporting. (Please refer FATCA terms & conditions for more details)

I/We hereby expressly consent to MMFSL to search, download, Upload/share with Central KYC registry & receive information through SMS/e-mail on the above registered mobile number/e-mail id for the purpose of KYC compliance.

I/We hereby provide our consent to MMFSL to obtain and/or submit my / our information from/to Credit Information Company and/or information utility and/ or such institution set up under the provisions of law from time to time, as and when required.

I/We hereby expressly consent and authorize MMFSL to make telephone calls, send SMSs, WhatsApp messaging & services, Emails, USSD, Voice services, Push Notifications, Cell Broadcast, MMS, Location-based Services, and to enable mobile Solutions to inform/benefit me on any given options.

Vernacular Declaration:-

I/We confirm that the terms and conditions are explained by _____ (Advisor) in _____ language, I have understood and agree to the terms and conditions mentioned on AOP:-

DECLARATION: I/We hereby declare that the amount being deposited herewith is not out of my funds acquired by me/us by borrowing or accepting from any other person. I/We declare that the first name depositor is the beneficial owner of this joint deposit & is to be treated as the payee for the purpose of deduction of Tax under section 194A of the Income Tax, 1961. I/We have read the Terms & conditions of Deposits & agree to abide by them. I/We have gone through the financial & other declarations furnished by the Company & after careful consideration I am/We are making the deposit with the Company at my/our own risk & volition. I/We further declare that, I/We am/are authorized to make this Deposit in the above mentioned Scheme & that the amount kept in the Deposit is through legitimate source & does not involve directly or indirectly any proceeds of Schedule of offence &/or is not designed for the purpose of any contravention or evasion of the provisions of the Prevention of Money Laundering Act, 2002 & any Rules, Regulations, Notifications, Guidelines or Directions thereunder, as amended from time to time. I/We shall provide any further information & fully co-operate in any investigation as & when required by the Company in accordance with the applicable Law. I/We further affirm that the information/details provided by me/us is/are true & correct in all respect & nothing has been concealed.

Date & Place _____

KYC 1 (Stamp)
(DO NOT STAPLE)

KYC 2 (Stamp)
(DO NOT STAPLE)

KYC 3 (Stamp)
(DO NOT STAPLE)

**Thumb impressions must be attested by Magistrate or Notary Public or Special Executive Officer.

Signature

Designation / Authority

*1st Applicant Signature
(Guardian in case of Minor)

*2nd Applicant Signature

*3rd Applicant Signature

MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED
(a subsidiary of Mahindra & Mahindra Limited)

- Applications for Deposits in the prescribed form duly signed by all the joint applicants and accompanied by cheque or demand draft should be submitted at the addresses given in the Application form.
- To comply with "Know Your Customer" Guidelines for NBFCs prescribed by the Reserve Bank of India, new investors should provide a self-attested copy of any one of the following documents (which contains the photograph of the concerned depositor(s)) for identification and proof of residential address:
 - Passport (P) PAN Card (N) Voters Identity Card (V) Driving Licence (L) Aadhaar Card (A) Job Card issued by NREGA (J) signed by an officer of the State Government.
 - In case, KYC document address differs from mailing address, please furnish: Address Proof- (i) Telephone Bill (t) Bank Account Statement (s) Letter from any recognised public authority (n) Electricity Bill (e) Letter from employer.
- Payment should be made by way of Payee chequedemand draft made payable to "MMFSL - Fixed Deposit" Payable at par at the centre where the application is submitted. Fixed Deposits will also be accepted online through the Company's website at the website: www.mahindrafinance.com/investments/ffd deposit.
- PARTICULARS AS PER NON-BANKING FINANCIAL COMPANIES AND MISCELLANEOUS NON-BANKING COMPANIES (ADVERTISEMENT) RULES 1977AS AMENDED
 - Name of the Company: Mahindra & Mahindra Financial Services Limited (MMFSL), Regd. Office - Gateway Bldg, Apollo Bandar, Mumbai - 400001
 - Date of Incorporation: 1st January, 1991
 - Business carried on by the Company and its subsidiaries with details of branches or units if any:
 - The Company is primarily engaged in providing financing for new and pre-owned auto and utility vehicles, tractors, cars and commercial vehicles, personal loans, mutual fund distribution services and related financial services.
 - Subsidiaries - The Company has the following Subsidiaries:
 - Mahindra Insurance Brokers Limited (MIBL), a licensed Composite Broker to undertake broking of life, non-life and reinsurance products and having its Registered Office at Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai-400 018.
 - Mahindra Rural Housing Finance Limited (MRHL), a subsidiary of the Company, provides housing loans for purchase, renovation and construction of houses to individuals and having its Registered Office at Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai-400 018.
 - Mahindra Insurance Investment Management, Private Limited (MMIPL), a subsidiary of the Company, is acting as the investment Manager of Mahindra Mutual Fund ("the Fund") and having its Registered Office at Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai-400 018. The Mutual Fund has been constituted as a Trust in accordance with the provisions of the Indian Trust Act, 1852 and is regulated with SEBI.
 - Mahindra Mutualife Trustee Private Limited (MMTPL), a subsidiary of the Company, is acting as the Trustee to Mahindra Mutualife Mutual Fund having its Registered Office at Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai-400 018.
 - Mahindra Finance CSR Foundation is a wholly-owned subsidiary of the Company, incorporated on 2nd April, 2019, for carrying out CSR Activities as specified under Schedule VII of the Companies Act, 2013, having its Registered Office at Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai-400 018.
 - Mahindra Ideal Finance Limited, a subsidiary of the Company, in Sri Lanka, providing a wide range of financial product.

The financial activities of the Company are regulated by Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India does not undertake any responsibility for the financial soundness of the Company or for the correctness of any of the statements or the representations made or opinions expressed by the Company and for the repayment of deposits/discharge of liabilities by the Company.

1. Summary of financial position of the Company as appearing in the two latest audited balance sheets immediately preceding the date of the advertisement i.e. as on 31st March 2023 and 31st March 2022:

| E. & G. Profits and Dividend | | (Rs. in Crores) | | |
|------------------------------|------------------------------------|-------------------|------------------|---------------------------|
| YEAR ENDED | PROFIT BEFORE DEPRECIATION AND TAX | PROFIT BEFORE TAX | PROFIT AFTER TAX | DIVIDEND ON EQUITY SHARES |
| 2020-21 | 548.31 | 422.43 | 335.15 | 40% |
| 2021-22 | 1483.74 | 1356.91 | 988.75 | 180% |
| 2022-23 | 2885.30 | 2696.07 | 1984.32 | 300% |

2. Summary of financial position of the Company as appearing in the two latest audited balance sheets immediately preceding the date of the advertisement i.e. as on 31st March 2023 and 31st March 2022:

| EQUITY AND LIABILITIES | | ASSETS | | |
|--------------------------------|------------|------------|-------------------------------------|--------|
| | March 2023 | March 2022 | | |
| 1) Share Capital | 100.00 | 100.00 | 1) Financial Assets | |
| 2) Reserves | 100.00 | 100.00 | a) Cash and cash equivalents | 100.00 |
| 3) Other Equity | 100.00 | 100.00 | b) Bank balance other than 500000 | 100.00 |
| 4) Total Equity | 100.00 | 100.00 | 5) Derivative Financial Instruments | 100.00 |
| 5) Loans | 100.00 | 100.00 | 6) Other Financial Assets | 100.00 |
| 6) Other Financial Liabilities | 100.00 | 100.00 | 7) Non-Financial Assets | |
| 7) Other Liabilities | 100.00 | 100.00 | a) Current tax liabilities (net) | 100.00 |
| 8) Total Liabilities | 100.00 | 100.00 | b) Deferred tax Assets (net) | 100.00 |
| 9) Total | 100.00 | 100.00 | c) Property, plant and equipment | 100.00 |
| 10) Total | 100.00 | 100.00 | d) Other intangible assets | 100.00 |
| 11) Total | 100.00 | 100.00 | e) Other non-financial assets | 100.00 |
| 12) Total | 100.00 | 100.00 | 13) Total | 100.00 |

3. Brief particulars of the management of the Company: The Company's affairs are managed by its Vice Chairman & Managing Director, under the guidance of the Board of Directors.

4. Name, address and occupation of the Directors of the Company:

| Name of Director | Address | Occupation |
|---|---|-----------------------------------|
| Dr. Anish Shah Chairman | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Service |
| Ramesh Iyer Vice-Chairman & Managing Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Service |
| Mr. Dhananjay Mungale Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Professional |
| Mr. C. B. Bhavsar Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Self Employed |
| Mr. Rama Rajpurkar Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Independent Management Consultant |
| Mr. Milind Sarwate Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Corporate Advisor |
| Dr. Rebecca Nugent Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Professional |
| Mr. Dinesh Gupta Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Professional |
| Mr. Raul Rebello Executive Director and MD & CEO (Designate) | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Company Director |
| Mr. Ashwin Chait Non-Executive Non-Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Service |
| Mr. Amerjoshi Barua Non-Executive Non-Independent Director | MMFSL, Mahindra Towers, Dr. G. M. Shinde Marg, Worli, Mumbai 400 018. | Service |

The text of this advertisement was approved by the Board of Directors on 27 April 2024 and the above advertisement is issued on the authority and in the name of the Board of Directors of the Company. A copy of the text of this advertisement signed by the majority of the Board of Directors who approved this advertisement has been delivered to the Regional Office of the Department of Non-Banking Companies of the Reserve Bank of India, Mumbai.

"The financial activities of the Company are regulated by Reserve Bank of India. It must, however, be distinctly understood that Reserve Bank of India does not undertake any responsibility for the financial soundness of the Company or for the correctness of any of the statements or the representations made or opinions expressed by the Company and for the repayment of deposits/discharge of liabilities by the Company."

By the Order of the Board
For Mahindra & Mahindra Financial Services Limited
Brijlata Batwal
Company Secretary

MAHINDRA & MAHINDRA FINANCIAL SERVICES LIMITED
(a subsidiary of Mahindra & Mahindra Limited)

1. Summary of financial position of the Company as appearing in the two latest audited balance sheets immediately preceding the date of the advertisement i.e. as on 31st March 2023 and 31st March 2022:

| E. & G. Profits and Dividend | | (Rs. in Crores) | | |
|------------------------------|------------------------------------|-------------------|------------------|---------------------------|
| YEAR ENDED | PROFIT BEFORE DEPRECIATION AND TAX | PROFIT BEFORE TAX | PROFIT AFTER TAX | DIVIDEND ON EQUITY SHARES |
| 2020-21 | 548.31 | 422.43 | 335.15 | 40% |
| 2021-22 | 1483.74 | 1356.91 | 988.75 | 180% |
| 2022-23 | 2885.30 | 2696.07 | 1984.32 | 300% |

2. Summary of financial position of the Company as appearing in the two latest audited balance sheets immediately preceding the date of the advertisement i.e. as on 31st March 2023 and 31st March 2022:

| EQUITY AND LIABILITIES | | ASSETS | | |
|--------------------------------|------------|------------|-------------------------------------|--------|
| | March 2023 | March 2022 | | |
| 1) Share Capital | 100.00 | 100.00 | 1) Financial Assets | |
| 2) Reserves | 100.00 | 100.00 | a) Cash and cash equivalents | 100.00 |
| 3) Other Equity | 100.00 | 100.00 | b) Bank balance other than 500000 | 100.00 |
| 4) Total Equity | 100.00 | 100.00 | 5) Derivative Financial Instruments | 100.00 |
| 5) Loans | 100.00 | 100.00 | 6) Other Financial Assets | 100.00 |
| 6) Other Financial Liabilities | 100.00 | 100.00 | 7) Non-Financial Assets | |
| 7) Other Liabilities | 100.00 | 100.00 | a) Current tax liabilities (net) | 100.00 |
| 8) Total Liabilities | 100.00 | 100.00 | b) Deferred tax Assets (net) | 100.00 |
| 9) Total | 100.00 | 100.00 | c) Property, plant and equipment | 100.00 |
| 10) Total | 100.00 | 100.00 | d) Other intangible assets | 100.00 |
| 11) Total | 100.00 | 100.00 | e) Other non-financial assets | 100.00 |
| 12) Total | 100.00 | 100.00 | 13) Total | 100.00 |

- Contingent liabilities - Rs. 179.31 crores (Claims against the Company not acknowledged as debts).
- Guarantees - Rs. 1983.72 crores
- Commitments - Estimated amount of contracts remaining to be executed on capital account - Rs. 201.06 crores. Other commitments (Loan sanctioned but not disbursed) - Rs. 154.30 crores
- Commitment towards Share Purchase Agreement with Inclusion Resources Private Limited (IRPL) to acquire balance 20% equity stake in its subsidiary Mahindra Insurance Brokers Ltd (MIBL) - Rs. 256.39 crore.

- The amount which the Company can raise by way of deposits - Rs. 22,961.09 crores.
- Amount of deposits held as at 31st March 2023 - Rs. 5,675.09 crores.
- As at 31 March 2023, The aggregate dues from the facilities, both fund and non-fund based, extended to and the aggregate dues from companies in the same group or other entities or business ventures in which the directors and/or the Company are in holding substantial interest is Rs. NIL (Total exposure to less equity investments in subsidiaries, joint ventures and fellow associates/subsidiaries) and the total amount of exposure to such entities is Rs. 152.87 crores.
- The Company has no over dues other than unclaimed deposits Rs 4.87 Crore
- Non-Banking Financial Companies Acceptance of Public Deposits (Reserve Bank) Directions, 2016:
 - Rate of Return to the depositors:
 - Deposits will be accepted under Non - Cumulative Scheme and Cumulative Scheme. The interest rate for all cases is as per the scheme mentioned on the coverage of current Fixed Deposit form.
 - Mode of Payment of Deposits: All repayments for interest of principal will be made by an account payee cheque/bankers draft on the Company's Bankers acceptable at par/National Automated Clearing House (NACH) facility/Real Time Gross settlement (RTGS)/ National Electronic Fund Transfer (NEFT)/ Online Account Transfer.
 - Interest Rate in case of premature payment of Deposit

| Period Exceeding | But Less than | Applicable interest rate |
|------------------|-------------------|--|
| 0 Days | 3 Months | withdrawal not allowed |
| 3 Months | 6 Months | Nil |
| 6 Months | Period of Deposit | The interest rate payable shall be 2% lower than the interest rate applicable for the period for which the deposit has not or if no rate has been specified for that period, then 5% lower than the minimum rate at which the public deposits are accepted by the Company. |

- Deposits can be renewed by submitting the Deposit Receipts discharged on reverse (with reverse stamp) along with a fresh Application form duly filled and signed by each/joint Depositors four weeks prior to the date of maturity. The deposits can be renewed online through MMFSL website or through the channel partners/brokers who offer online facility with the PDA agreement to the Investors/FD holders. Any renewal of Deposit not made up to its maturity date, will be subject to the rate of interest and other terms and conditions prevailing on the date of re-maturity.
- Priority of the Company has been assigned IND/AAA/State by India Ratings Ltd, LAAA/State by CRISIL Ratings Ltd.
- In the event of non-acceptance of the Deposit or part thereof as per the terms and conditions of such Deposit, the depositor may approach National Company Law Tribunal, Mumbai Bench at 4th Floor, MTNL Exchange Building, Near G.D Somani Memorial School, G.D Somani Marg, Colaba Parade, Mumbai-400005.
- In case of any discrepancy by the Company in issuing its Deposit, the depositor may approach the National Consumer Redressal Forum, State Level Consumer Redressal Forum or the District Level Consumer Redressal Forum for relief.
- Deposits accepted by us are not insured.
- The Company is having a valid Certificate of Registration No. 13.00066 dated 21st March, 2007 in lieu of Certificate of Registration No 13.00099 dated 4th September 1988 issued by the Reserve Bank of India under section 45IA of the Reserve Bank of India Act, 1934. However the Reserve Bank of India does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinion expressed by the Company for repayment of deposit/discharge of liabilities by the Company.
- The Company hereby declares:
 - that it has complied with the provisions of the Directions contained in the Non-Banking Financial Companies (Reserve Bank) Directions 2016;
 - that compliance with the Directions does not imply that repayment of deposits is guaranteed by the Reserve Bank of India;
 - that the deposits accepted by the Company (other than secured deposits, if any) accepted under the provisions of the Directions, the aggregate amount of which may be indicated are associated and banking par passu with other unsecured liabilities;
 - that the acceptance of deposits is subject to the terms and conditions as appearing in the application form which are subject to change without notice;
 - that the Company is not in default in the repayment of any deposit or part thereof and any interest thereupon in accordance with the terms and conditions of such deposits;
 - that the financial position of the Company as disclosed and the statements made in the application form are true and correct. The Company and its Board of Directors are responsible for the correctness and veracity thereof; and
 - that the Board of Directors reserves the rights to offer special terms for high value deposits within the RBI Guidelines.

Place: Mumbai
Date: 27 April 2024
Notes:
① Company name has been changed from MAMCOPL to Mahindra Mutualife Investment Management Private Limited with effect from 23rd April, 2021.
② Company name has been changed from MTCPL to Mahindra Mutualife Trustee Private Limited with effect from 23rd April, 2021.

FORMS AVAILABLE AND ACCEPTED AT
Application forms for Deposits will be supplied and accepted at the Office address: 303, Arvind Building, Agaveya Corporate Park, Opposite Fire Brigade station, LBS Road, Karamra Junction, Kurla West, Mumbai - 400 070. Branches of the Company at the Offices of the Fixed Deposit Processing Centre and the Offices of the Distributors/Agents to the Fixed Deposit Scheme and designated Branches of the Collection Banks as indicated above.
Tel: 022-66523500, Fax: 022-24972741, Email: mfd@mahindra.com

FATCA –CRS Annexure for Individual Customer

Details under FATCA and CRS

(Please consult your professional tax advisor for further guidance on you tax residency, if required. In case of joint holders, this declaration to be obtained for each holder of such account)

1. Name of Customer
2. Customer ID
3. Nationality
(If national of more than one country, please mention all the countries separated by a comma)
4. Country of Birth
5. City of Birth
6. Address Type Residential Business Registered Office
7. Tax residence address
 Landmark City
 State Country
 Pin
8. Father's Name
(Mandatory if PAN is not available)
9. Spouse Name Optional
10. PAN
11. Date of Birth D D M M Y Y Y Y
12. Aadhaar Number
13. Occupation S-Service B-Business O-others NA-Categorized

14. Identification Type and Identification Number (Document Submitted as proof of identity of the Individual):

Name of the Document Submitted: _____

Identification Number: _____ Date of Expiry: _____

15. Tax Residence details as applicable to you:

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

| Country (ies) Tax residency# | Tax Identification Number% | Identification Type(TIN or Others%, please Specify) |
|------------------------------|----------------------------|---|
| | | |
| | | |
| | | |

To also include USA, where the individual is a citizen/green card holder of USA

% In Case Tax Identification Number is not available, kindly provide functional equivalent⁵

Certification: I/We have understood the information requirements of the Form as per the CBDT notified Rules 114F to 114H and hereby confirm that the information provided by me / us on this form is true, correct and complete. I/We also confirm that I/we have read and understood the Term and Conditions below and hereby accept the same. I/we understand that my personal details as provided /available in the records of Mahindra & Mahindra Financial Service ('the Company') will be used for CBDT reporting (Please refer our detailed T&C for further details)

Name: _____

Signature: _____

Date: _____

FATCA –CRS Annexure for Individual Customer

Details under FATCA and CRS

(Please consult your professional tax advisor for further guidance on you tax residency, if required. In case of joint holders, this declaration to be obtained for each holder of such account)

1. Name of Customer
2. Customer ID
3. Nationality
(If national of more than one country, please mention all the countries separated by a comma)
4. Country of Birth
5. City of Birth
6. Address Type Residential Business Registered Office
7. Tax residence address
 Landmark City
 State Country
 Pin
8. Father's Name
(Mandatory if PAN is not available)
9. Spouse Name Optional
10. PAN
11. Date of Birth D D M M Y Y Y Y
12. Aadhaar Number
13. Occupation S-Service B-Business O-others NA-Categorized

14. Identification Type and Identification Number (Document Submitted as proof of identity of the Individual):

Name of the Document Submitted: _____

Identification Number: _____ Date of Expiry: _____

15. Tax Residence details as applicable to you:

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

| Country (ies) Tax residency# | Tax Identification Number% | Identification Type(TIN or Others%, please Specify) |
|------------------------------|----------------------------|---|
| | | |
| | | |
| | | |

To also include USA, where the individual is a citizen/green card holder of USA

% In Case Tax Identification Number is not available, kindly provide functional equivalent⁵

Certification: I/We have understood the information requirements of the Form as per the CBDT notified Rules 114F to 114H and hereby confirm that the information provided by me / us on this form is true, correct and complete. I/We also confirm that I/we have read and understood the Term and Conditions below and hereby accept the same. I/we understand that my personal details as provided /available in the records of Mahindra & Mahindra Financial Service ('the Company') will be used for CBDT reporting (Please refer our detailed T&C for further details)

Name: _____

Signature: _____

Date: _____

FATCA –CRS Annexure for Individual Customer

Details under FATCA and CRS

(Please consult your professional tax advisor for further guidance on you tax residency, if required. In case of joint holders, this declaration to be obtained for each holder of such account)

1. Name of Customer
2. Customer ID
3. Nationality
(If national of more than one country, please mention all the countries separated by a comma)
4. Country of Birth
5. City of Birth
6. Address Type Residential Business Registered Office
7. Tax residence address
 Landmark City
 State Country
 Pin
8. Father's Name
(Mandatory if PAN is not available)
9. Spouse Name Optional
10. PAN
11. Date of Birth (D D M M Y Y Y Y)
12. Aadhaar Number
13. Occupation S-Service B-Business O-others NA-Categorized

14. Identification Type and Identification Number (Document Submitted as proof of identity of the Individual):

Name of the Document Submitted: _____

Identification Number: _____ Date of Expiry: _____

15. Tax Residence details as applicable to you:

(Please indicate ALL the Countries in which you are a resident for tax purposes and associated Tax ID number below)

| Country (ies) Tax residency# | Tax Identification Number% | Identification Type(TIN or Others%, please Specify) |
|------------------------------|----------------------------|---|
| | | |
| | | |
| | | |

To also include USA, where the individual is a citizen/green card holder of USA

% In Case Tax Identification Number is not available, kindly provide functional equivalent⁵

Certification: I/We have understood the information requirements of the Form as per the CBDT notified Rules 114F to 114H and hereby confirm that the information provided by me / us on this form is true, correct and complete. I/We also confirm that I/we have read and understood the Term and Conditions below and hereby accept the same. I/we understand that my personal details as provided /available in the records of Mahindra & Mahindra Financial Service ('the Company') will be used for CBDT reporting (Please refer our detailed T&C for further details)

Name: _____

Signature: _____

Date: _____

FORM NO. 15G

[See section 197A (1), 197A (1A) and Rule 29C]

Declaration under section 197A (1) and section 197A (1A) to be made by an individual or a person (not being a company or firm) claiming certain incomes without deduction of tax.

PART – I

| | | | | |
|--|---|--|---------------------------------------|--------------------|
| 1. Name of Assessee (Declarant) | | | 2. PAN of the Assessee ¹ | |
| 3. Status ² | 4. Previous Year (P.Y.) ³ (for which declaration is being made) | | 5. Residential Status ⁴ | |
| 6. Flat/Door/Block No. | 7. Name of Premises | 8. Road / Street / Lane | | 9. Area / Locality |
| 10. Town / City / District | 11. State | 12. PIN | 13. Email | |
| 14. Telephone No. (with STD Code) and Mobile No. | | 15. (a) Whether assessed to tax under the Income-tax Act, 1961 ⁵ : <div style="text-align: right;">Yes No <input type="checkbox"/> <input type="checkbox"/></div> (b) If yes, latest assessment year for which assessed | | |
| 16. Estimated income for which this declaration is made | | 17. Estimated total income of the P.Y. in which income mentioned in column 16 to be included ⁶ | | |
| 18. Details of Form No. 15G other than this form filed during the previous year, if any ⁷ | | | | |
| Total No. of Form No. 15G filed | | Aggregate amount of income for which Form No. 15G filed | | |
| 19. Details of income for which the declaration is filed | | | | |
| Sl. No. | Identification number of relevant investment / account, etc. ⁸ | Nature of income | Section under which tax is deductible | Amount of Income |
| | | | | |

Signature of the Declarant⁹

Declaration / Verification¹⁰

*I / We _____ do hereby declare that to the best of *my/our knowledge and belief what is stated above is correct, complete and is truly stated. *I/We declare that the incomes referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961. *I/We further declare that the tax *on my/our estimated total income including *income/incomes referred to in column 16 *and aggregate amount of *income/incomes referred to in column 18 computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on **31st March 20** relevant to the assessment year **20 - 20** will be nil. *I/We also declare that *my/our *income/incomes referred to in column 16 *and the aggregate amount of *income/incomes referred to in column 18 for the previous year ending on **31st March 20** relevant to the assessment year **20 - 20** will not exceed the maximum amount which is not chargeable to income-tax.

Place : _____

Date : _____

Signature of the Declarant⁹

FORM NO. 15H

[See section 197A (1C) and rule 29C]

Declaration under section 197A(1C) to be made by an individual who is of the age of sixty years or more claiming certain incomes without deduction of tax.**PART – I**

| | | | | | | | |
|---|---|-------------------------------------|---|--|---------------------|--|--|
| 1. Name of Assessee (Declarant) | | 2. PAN of the Assessee ¹ | | 3. Date of Birth ² (DD/MM/YYYY) | | | |
| 4. Previous Year (P.Y.) ³ (for which declaration is being made) | | | 5. Flat/Door/Block No. | | 6. Name of Premises | | |
| 7. Road / Street / Lane | | 8. Area / Locality | | 9. Town / City / District | | | |
| | | | | 10. State | | | |
| 11. PIN | | 12. Email | | 13. Telephone No. (with STD Code) and Mobile No. | | | |
| 14. (a) Whether assessed to tax ⁴ : Yes No | | | | | | | |
| <table border="1" style="margin-left: auto; margin-right: auto;"> <tr> <td style="width: 50px; height: 20px;"></td> <td style="width: 50px; height: 20px;"></td> </tr> </table> | | | | | | | |
| | | | | | | | |
| (b) If yes, latest assessment year for which assessed | | | | | | | |
| 15. Estimated income for which this declaration is made | | | 16. Estimated total income of the P.Y. in which income mentioned in column 15 to be included ⁵ | | | | |
| 17. Details of Form No. 15H other than this form filed during the previous year, if any ⁶ | | | | | | | |
| Total No. of Form No. 15H filed | | | Aggregate amount of income for which Form No. 15H filed | | | | |
| | | | | | | | |
| 18. Details of income for which the declaration is filed | | | | | | | |
| Sl. No. | Identification number of relevant investment / account, etc. ⁷ | Nature of income | Section under which tax is deductible | Amount of Income | | | |
| | | | | | | | |

Signature of the Declarant
Declaration / Verification⁸

I _____ do hereby declare that I am resident in India within the meaning of section 6 of the Income-tax Act, 1961. I also hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and is truly stated and that the incomes referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Income-tax Act, 1961. I further declare that the tax on my estimated total income including *income/incomes referred to in column 15 *and aggregate amount of *income/incomes referred to in column 17 computed in accordance with the provisions of the Income-tax Act, 1961, for the previous year ending on **31st March 20** relevant to the assessment year **20 - 20** will be nil.

Place : _____

Date : _____

Signature of the Declarant