



Rashi Peripherals Ltd

Company Information

Rashi Peripherals Limited were incorporated in 1989 and have more than 34 years of experience in distribution of ICT products in India. Company commenced operations with manufacturing of peripherals. With the liberalization of the Indian IT sector in 1991 (Source: Technopak Report), they transitioned to distribution of ICT products of global technology brands in India. They are among the leading national distribution partners for global technology brands in India for information and communications technology (“ICT”) products in terms of revenues and distribution network in Fiscal 2023. (Source: Technopak Report) They are also one of the fastest growing national distribution partners for global technology brands in India in terms of revenue growth between Fiscal 2021 and Fiscal 2023. (Source: Technopak Report). • They primarily operate the following two business verticals: Personal Computing, Enterprise and Cloud Solutions (“PES”): Under this vertical they distribute personal computing devices, enterprise solutions, embedded designs/ products and cloud computing.

Lifestyle and IT essentials (“LIT”): This includes the distribution of products such as (i) components that include graphic cards, central processing units (“CPUs”) and motherboards; (ii) storage and memory devices; (iii) lifestyle peripherals and accessories that include keyboard, mice, web cameras, monitors, wearables, casting devices, fitness trackers and gaming accessories; (iv) power equipment such as UPS and invertors; and (v) networking and mobility devices. • Their pan-India distribution network comprises 50 branches that operate for sales and as service centers and 63 warehouses, as of September 30, 2023. Through their branches and warehouses, they are able to cover 680 locations in India, as of September 30, 2023.

Issue Opening Date	February 07, 2024
Issue Closing Date	February 09, 2024
Face Value	Rs.5 per share
Price	Rs.295 to Rs.311 per share
Lot Size	48 Shares
Issue Size	19,292,604 shares(aggregating up to Rs.600.00 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Friday, February 12 2024
Listing Date	Tuesday, February 14, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	48	311	14928
2.	96	311	29856
3.	144	311	44784
4.	192	311	59712
5.	240	311	74640
6.	288	311	89568
7.	336	311	104496
8.	384	311	119424
9.	432	311	134352
10.	480	311	149280
11.	528	311	164208
12.	576	311	179136
13.	624	311	194064

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