IPO NOTE

Issue Open: Aug 12, 2026
Issue Close: Aug 14, 2026

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Shiprocket

Company Information

Incorporated in 2011, Shiprocket is an Indian e-commerce enablement company. It provides technology-driven solutions that help micro, small and medium enterprises (MSMEs), direct-to-consumer (D2C) brands, and large retailers manage and grow their online and offline businesses. According to the Redseer Report, Shiprocket was India's largest new-age end-to-end e-commerce enablement platform by revenue in FY25.The company initially started as a shipping platform. Its core services include domestic shipping and shipping software that offer features such as instant pickups, order tracking, secure delivery, weight verification, and faster cash-on-delivery (COD) payment settlements. Over the years, Shiprocket has expanded its offerings beyond shipping. Its key business segments include:

- Cargo and fulfilment services, including Shiprocket Omuni.
- Cross-border shipping solutions.
- Advertising and marketing solutions.
- Merchant solutions under its Emerging Business segment, which help merchants increase sales, improve customer conversion, and grow their businesses.

The company offers international shipping through five major shipping lanes connecting India with the United States, the United Kingdom, Canada, Europe, and Singapore. Through these routes, it served customers in 146 countries during Fiscal 2026. In addition to shipping, Shiprocket now provides fulfilment centres, cargo and heavy logistics, omnichannel commerce solutions through Shiprocket Omuni, international shipping with customs support, advertising and marketing tools, checkout and payment solutions, business loans, hyperlocal delivery services, and other merchant-focused products. Shiprocket primarily generates revenue through a usage-based pricing model, where merchants pay based on how much they use the platform, such as the number of shipments, transactions, or the value of orders processed.

IPO DETAILS		TENTATIVE DATE	
Opening Date	Wed, Aug 12, 2026	**Allotment**	Mon, Aug 17, 2026
Closing Date	Fri, Aug 14, 2026	**Initiation of Refunds**	Tue, Aug 18, 2026
Price Band	₹92 to ₹97	**Credit of Shares to Demat**	Tue, Aug 18, 2026
Bid Lot	154 Shares	**Tentative Listing Date**	Wed, Aug 19, 2026
Face Value	₹ 10 per share	**Cut- off time for UPI**	Aug 14, 2026 – 5 PM
Total Issue Size	(agg. up to ₹1,617 Cr)	**Registrar**	Kfin Technologies Ltd.

IPO RETAIL PAYMENT CHART

Lots	No. of Shares	Cut off price per share	Total Amount (Rs.)
1	154	97	14938
2	308	97	29876
3	462	97	44814
4	616	97	59752
5	770	97	74690
6	924	97	89628
7	1078	97	104566
8	1232	97	119504
9	1386	97	134442
10	1540	97	149380
11	1694	97	164318
12	1848	97	179256
13	2002	97	194194

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