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**Deepak Builders &  
Engineers India Ltd**

## Company Information

Incorporated in September 2017, Deepak Builders & Engineers India Limited is a construction company specializing in administrative, institutional, and industrial buildings, hospitals, stadiums, residential complexes, and other construction activities. The company has completed turnkey projects encompassing architectural, structural, civil, MEP, firefighting systems, public health services, IT systems, operation theaters, medical gas pipelines, and landscaping. The company's business can be categorized into the following verticals: a) Construction Projects business; b) Infrastructure Projects business; and c) Sale of products. The company has completed construction and infrastructure projects in four states of India - Punjab, Haryana, Rajasthan, Uttarakhand - and two Union Territories - Chandigarh and the National Capital Territory of Delhi. The company manages twelve projects, including seven EPC projects and five item rate/percentage rate contracts. Within the ongoing projects, the construction portfolio consists of four hospital and medical college projects, one administrative & institutional building, and one industrial building. The infrastructure projects include four projects focused on upgrading, developing, and redeveloping railway stations and related work, as well as two road and bridge projects related to rail over bridges. As of June 30, 2024, the company's order book amounts are as follows: Rs 13,803.89 million for Fiscal 2024, Rs 11,126.88 million for Fiscal 2023, and Rs 16,578.79 million for Fiscal 2022, and Rs 7,196.32 million for Fiscal 2021. The company has experience in executing projects with varying degrees of complexity, including 3D Domes at Jang-E-Azadi, Kartarpur, Punjab; Heritage Walk at Golden Temple Corridor, Amritsar, Punjab; and fire ramps in specialized steel structures at AIIMS, Delhi. **Competitive Strength** High-quality construction projects are achieved with the use of technology, efficient processes, and a dedicated workforce. Investing in modern construction equipment fleets enables the timely delivery of high-quality infrastructure development and construction projects. Experienced Management Team As of June 30 2024, the company has 632 permanent employees and 2129 contract labourers.

<b>Issue Opening Date</b>	October 21, 2024
<b>Issue Closing Date</b>	October 23, 2024
<b>Face Value</b>	Rs.10 per share
<b>Price</b>	Rs.192 to Rs.203 per share
<b>Lot Size</b>	73 Shares
<b>Issue Size</b>	12,810,000 shares (aggregating up to ₹260.04 Cr)
<b>Listing At</b>	BSE, NSE
<b>Registrar</b>	Kfin Technologies Limited
<b>Basis of Allotment</b>	Thursday, October 24, 2024
<b>Listing Date</b>	Monday, October 28, 2024

### RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	73	203	14819
2.	146	203	29638
3.	219	203	44457
4.	292	203	59276
5.	365	203	74095
6.	438	203	88914
7.	511	203	103733
8.	584	203	118552
9.	657	203	133371
10.	730	203	148190
11.	803	203	163009
12.	876	203	177828
13.	949	203	192647