



TBO Tek Limited

Company Information

Established in 2006, TBO Tek Limited, formerly known as Tek Travels Private Limited, is a travel distribution platform that offers travel inventory according to the needs of its customers and supports a wide range of currencies along with forex help. The company simplifies the travel business for suppliers such as hotels, airlines, car rentals, transfers, cruises, insurance, rail companies, and others, as well as for retail customers such as travel agencies and independent travel consultants, and corporate customers such as tour operators, travel management companies, online travel companies, super apps and loyalty apps through our two-sided technology platform that enables suppliers and customers to connect seamlessly. The company's platform enables sellers to show and market their inventory and set prices for buyers. For buyers, the platform is an integrated, multi-currency, and multi-lingual, one-stop solution that helps them discover and book travel to destinations around the world, across various travel segments such as leisure, business and religious travel. 2. Objects of the Issue (TBO Tek IPO Objectives) The company intends to utilize the net proceeds from the issue towards the funding of the following objects: 1. Expansion of the Supplier and Buyer base; 2. Amplification of value of our platform by adding new lines of businesses; 3. Inorganic growth through selective acquisitions and building synergies with our existing platform; and 4. Leveraging data procured to offer bespoke travel solutions to our Buyers and Suppliers.

Issue Opening Date	May 08, 2024
Issue Closing Date	May 10, 2024
Face Value	Rs.1 per share
Price	Rs.875 to Rs.920 per share
Lot Size	16 Shares
Issue Size	16,856,623 shares (aggregating up to Rs.1,550.81 Cr)
Listing At	BSE, NSE
Registrar	Kfin Technologies Limited
Basis of Allotment	Monday, May 13, 2024
Listing Date	Wednesday, May 15, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	16	920	14720
2.	32	920	29440
3.	48	920	44160
4.	64	920	58880
5.	80	920	73600
6.	96	920	88320
7.	112	920	103040
8.	128	920	117760
9.	144	920	132480
10.	160	920	147200
11.	176	920	161920
12.	192	920	176640
13.	208	920	191360

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ALMONDZ GLOBAL SECURITIES LTD
www.almondz.com

MUMBAI
Tel: 022-2287 0993

NEW DELHI
+91-11-43500700

KOLKATA
Tel: 033-69699246

LUDHIANA
Tel: 0161-4646895