

Anytime is The Right Time for-SIP

FIXED DEPOSIT | MUTUAL FUND | LOANS | COMMODITY | STOCKS | INSURANCE | BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

October-2022: SIP of Rs.5000/pm <i>Funds has been arranged on the basis of 5 year performance</i>	NAV as on	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
		Rs. 300000		Rs. 420000		Rs.600000	
EQUITY : LARGE & MID FUND	03-10-22	SIP Value	%	SIP Value	%	SIP Value	%
Quant Large & MidCap Gr	68.95	475,614	19.08	749,400	16.60	1,516,010	17.89
SBI Large & MidCap Reg Gr	384.03	468,045	18.40	738,708	16.19	1,377,567	16.09
Mirae Asset Emerging BlueChip Reg Gr	92.74	453,591	17.08	758,294	16.94	1,692,129	19.95
Canara Robeco Emerging Equities Reg Gr	158.83	444,079	16.19	721,105	15.50	1,557,683	18.40
Kotak Equity Opp Gr	197.90	440,946	15.89	701,649	14.72	1,300,090	15.00
EQUITY : LARGE CAP FUND							
Canara Robeco Bluechip Equity Reg Gr	39.83	422,290	14.08	682,100	13.91	1,196,888	13.43
Kotak Bluechip Gr	362.51	417,325	13.59	654,230	12.72	1,155,975	12.77
SBI Blue Chip Reg Gr	59.97	415,066	13.36	645,700	12.34	1,178,534	13.14
Mirae Asset Large Cap Gr	76.12	410,976	12.95	664,724	13.17	1,260,648	14.42
Axis BlueChip Reg Gr	42.81	399,425	11.76	655,472	12.77	1,169,571	12.99
EQUITY : MIDCAP FUND							
Quant MidCap Gr	127.89	565,530	26.46	894,382	21.67	1,533,092	18.10
SBI Magnum MidCap Reg Gr	147.38	517,204	22.63	779,901	17.74	1,535,400	18.13
Kotak Emerging Equity Sch Gr	75.05	497,976	21.02	795,047	18.29	1,646,471	19.44
Edelweiss MidCap Reg Gr	51.66	493,199	20.61	786,484	17.98	1,592,173	18.81
Axis MidCap Reg Gr	67.38	469,965	18.57	778,623	17.70	1,516,152	17.89
FLEXI CAP FUND :							
Quant Flexi Cap Gr	59.54	569,377	26.75	921,160	22.52	1,787,869	20.98
UTI Flexi Cap Gr	236.42	432,610	15.09	697,788	14.56	1,260,668	14.42
Canara Robeco Flexi Cap Reg Gr	216.00	428,438	14.69	694,590	14.43	1,221,318	13.82
SBI Flexi Cap Reg Gr	73.74	413,291	13.18	652,747	12.65	1,242,869	14.15
Kotak Flexi Cap Gr	51.42	403,511	12.19	642,627	12.21	1,218,025	13.76
EQUITY : SMALL CAP FUND							
Quant Small Cap Gr	130.78	660,318	33.19	992,075	24.65	1,614,279	19.07
Nippon India Small Cap Gr Gr	89.96	566,715	26.55	925,528	22.65	2,081,045	23.83
Kotak -Small Cap Gr	165.06	562,779	26.25	889,344	21.51	1,763,337	20.73
SBI Small Cap Reg Gr	114.14	542,818	24.70	913,254	22.27	2,127,153	24.24
DSP Small Cap Reg Gr	112.37	513,261	22.31	784,398	17.91	1,704,646	20.09
EQUITY : FOCUSED FUND							
HDFC Focused 30 Gr	125.26	456,115	17.31	688,876	14.19	1,198,821	13.46
Quant Focused Gr	55.06	454,424	17.16	713,824	15.21	1,395,680	16.34
Nippon India Focused Equity Gr Gr	78.18	450,761	16.81	703,457	14.79	1,381,457	16.14
SBI Focused Equity Reg Gr	228.98	431,204	14.95	703,267	14.78	1,326,724	15.38
Axis Focused 25 Reg Gr	40.02	382,212	9.93	629,508	11.62	1,159,255	12.83
EQUITY : ELSS FUND							
Quant Tax Gr	235.18	611,629	29.85	1,008,365	25.12	2,032,298	23.38
IDFC Tax Advtg (ELSS) Reg Gr	96.91	465,554	18.17	743,710	16.38	1,377,163	16.08
Canara Robeco Equity TaxSaver Reg Gr	113.18	455,577	17.26	738,586	16.19	1,321,249	15.30
DSP Tax Saver Reg Gr	79.33	439,689	15.77	700,509	14.67	1,323,694	15.34
Axis Long Term Equity Reg Gr	65.57	391,056	10.88	632,481	11.75	1,231,196	13.97

SIP is a powerful tool of wealth creation over the long term. It makes investing a habit.

Small investments made at regular intervals can grow to a large amount over a period of time due to power of compounding.

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Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. NAV as on 3rd Oct 22