

IPO NOTE



Stanley Lifestyles Limited

Company Information

Founded in 2007, Stanley Lifestyles Limited designs and manufactures super-premium, luxury and ultra-luxury furniture and sells it through its brand "Stanley". The company's product list can be divided into the following categories: 1.Seating: This includes the design, production and sale of seating furniture such as sofas, sofa beds, recliners, dining chairs, poufs, bar stools, and cushions. 2.Cased goods: These products have a solid casing, usually made of wood; they include coffee tables, dining tables, end tables, and consoles. 3.Kitchens and cabinets: These include kitchens and cabinetry products in a variety of materials, finishes, and styles. These include kitchens, wardrobes, laundry/utility cupboards, bar cabinets, shoe racks, prayer cupboards, and bedside tables. 4.Mattresses and beds: This includes the design, manufacture, and sale of a range of bed frames, mattresses, pillows and accessories. The company intends to utilize the net proceeds from the issue towards the funding of the following objects: 1.Expenditure for opening new stores under the formats of "Stanley Level Next", "Stanley Boutique" and "Sofas & More by Stanley" ("New Stores"); 2.Expenditure for opening anchor stores ("Anchor Stores"); 3.Expenditure for the renovation of existing stores under the formats of "Stanley Level Next", "Stanley Boutique" and "Sofas & More by Stanley" ("Existing Stores"); 4.Funding the capital expenditure requirements for purchasing new machinery and equipment by the company and Material Subsidiary, SOSL; and 5.General corporate purposes.

Issue Opening Date	June 21, 2024
Issue Closing Date	June 25, 2024
Face Value	Rs.10 per share
Price	Rs.351 to Rs.369 per share
Lot Size	40 Shares
Issue Size	9,133,454 shares of Rs.2(aggregating up to Rs.[.] Cr)
Listing At	BSE, NSE
Registrar	Kfin Technologies Limited
Basis of Allotment	Wednesday, June 26, 2024
Listing Date	Friday, June 28, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	40	369	14760
2.	80	369	29520
3.	120	369	44280
4.	160	369	59040
5.	200	369	73800
6.	240	369	88560
7.	280	369	103320
8.	320	369	118080
9.	360	369	132840
10.	400	369	147600
11.	440	369	162360
12.	480	369	177120
13.	520	369	191880

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