



PNGS Reva Diamond Jewellery

Company Information

Incorporated in 2004, PNGS Reva Diamond Jewellery is engaged in the jewellery business. The company offers different types of jewellery made using diamonds and precious and semi-precious stones, which are studded into precious metals such as gold and platinum. All products are offered under the brand name, "Reva". The company offers a wide range of products, including rings, earrings, necklaces, pendants, solitaires, bangles, bracelets, mangalsutra, nose rings, and chains to cater to diverse customer segments and occasions. As of September 30, 2025, it has 13 distinct jewellery collections, includes in-house design team and curated selections from our third-party manufacturers and Karigars. As on the date of RHP, the company had 34 Stores across 25 cities in the states of Maharashtra, Gujarat, and Karnataka, aggregating across an area of 647.15 Running Feet. Its stores are operated under Franchise owned and company operated (FOCO), franchise owned and franchise operated ("FOFO"), and company owned and company operated ("COCO") model. **Competitive Strengths:** The brand value and the legacy of our Promoters contribute to our market position, customer trust, and operational stability. The experienced Board of Directors provides diverse expertise across finance, business, retail and jewellery, which contributes to decision-making and long-term value creation. Regional expertise across Tier-1, Tier-2 and Tier-3 cities in Maharashtra, Gujarat and Karnataka contributes to overall operational efficiency while also building community trust and loyalty, word-of-mouth advocacy and brand reputation in the region. Diversified product portfolio across categories and price points helps us to stay ahead of changing consumer preferences

PNGS Reva Diamond Jewellery	
Face Value	₹ 10 per share
Price Band	₹ 367 to ₹ 386
Lot Size	32 Shares
Total Issue Size	98,44,559 shares (agg. up to ₹380 Cr)
Listing At	BSE, NSE
Registrar	Bigshare Services Pvt.Ltd.
Basis of Allotment	Fri, Feb 27, 2026
Initiation of Refunds	Mon, Mar 2, 2026
Listing Date	Wed, Mar 4, 2026

The Application amount up to Rs.5 Lakh, shall only use UPI for the purpose of blocking of funds

PNGS Reva Diamond Jewellery - IPO Lot Size

Investors can bid for a minimum of 32 shares and in multiples thereof. The following table depicts the minimum and maximum investment by Individual Investors (Retail) and HNI in terms of shares and amount.

Application	Lots	Shares	Amount
Retail (Min)	1	32	₹12,352
Retail (Max)	16	512	₹1,97,632
S-HNI (Min)	17	544	₹2,09,984
S-HNI (Max)	80	2,560	₹9,88,160
B-HNI (Min)	81	2,592	₹10,00,512

Retail Payment Chart

Lots	No. of Shares	Cut off price per share	Total Amount (Rs.)
1	32	386	12352
2	64	386	24704
3	96	386	37056
4	128	386	49408
5	160	386	61760
6	192	386	74112
7	224	386	86464
8	256	386	98816
9	288	386	111168
10	320	386	123520
11	352	386	135872
12	384	386	148224
13	416	386	160576
14	448	386	172928
15	480	386	185280
16	512	386	197632

IPO NOTE

Issue Open: Feb.24.2026

Issue Close: Feb.26.2026

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the game changer

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