

Updated as on: 5<sup>th</sup> May 2025**ANY TIME IS THE RIGHT TIME FOR-SIP**

Start SIP early to achieve Multiple Goals

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

SIP of Rs.10000/-Per Month	NAV	Value	Return	Value	Return	Value	Return
<b>Equity: Large Cap</b>	<b>02-05-25</b>	<b>3,60,000</b>	<b>(3Yr)%</b>	<b>6,00,000</b>	<b>(5Yr)%</b>	<b>12,00,000</b>	<b>(10Yr)%</b>
Nippon India Large Cap Fund	86.16	4,72,723	18.52	10,07,256	20.84	28,33,610	16.38
ICICI Pru Bluechip Fund R(G)	106.57	4,73,525	18.64	9,69,409	19.27	27,91,784	16.11
HDFC Large Cap Fund (G)	1107.90	4,55,629	15.92	9,42,039	18.09	26,02,934	14.80
DSP Large Cap Fund Reg (G)	462.65	4,82,198	19.93	9,40,825	18.04	24,80,020	13.90
Edelweiss Large Cap Fund (G)	81.14	4,49,249	14.93	8,89,972	15.77	25,24,251	14.23
<b>Equity: Mid Cap</b>	<b>NAV</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>
Motilal Oswal Midcap Fund G	94.43	5,25,688	26.21	12,47,760	29.79	36,92,941	21.29
HDFC Mid Cap Opportunities	177.30	4,99,442	22.46	11,20,361	25.26	33,82,401	19.67
Nippon India Growth Fund (G)	3810.97	5,02,451	22.90	11,20,647	25.27	35,04,139	20.32
Edelweiss Mid Cap Fund R (G)	92.30	5,08,502	23.77	11,16,548	25.12	34,94,878	20.27
Invesco India Mid Cap Fund G	157.17	5,12,582	24.35	10,83,837	23.88	33,59,268	19.54
<b>Equity: Small Cap</b>	<b>NAV</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>
Bandhan Small Cap Fund R (G)	41.48	5,31,506	27.02	11,69,893	27.07	0	0
Nippon India Small Cap Fund	154.21	4,71,922	18.40	11,45,375	26.18	39,15,658	22.37
Invesco India Smallcap Fund G	37.51	4,94,514	21.75	11,08,059	24.80	0	0
Tata Smallcap Fund Reg (G)	35.94	4,50,439	15.11	10,49,576	22.55	0	0
Edelweiss Small Cap Fund (G)	39.60	4,54,759	15.78	10,39,442	22.14	0	0
<b>Equity: Multi Cap</b>	<b>NAV</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>
Nippon India Multi Cap Fund	275.88	4,84,807	20.32	11,11,387	24.93	31,23,100	18.19
ICICI Pru Multicap Fund R (G)	757.15	4,82,424	19.97	10,14,416	21.14	28,65,905	16.59
Mahindra Manulife Multi Cap	32.81	4,66,256	17.54	9,92,605	20.24	0	0
Kotak Multicap Fund (G)	17.57	4,84,281	20.24	0	0	0	0
Axis Multi Cap Fund Reg (G)	16.48	4,88,146	20.81	0	0	0	0
<b>Equity: Flexi Cap</b>	<b>NAV</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>
HDFC Flexi Cap Fund Reg (G)	1916.27	5,06,615	23.50	11,18,440	25.19	32,29,711	18.81
JM Flexi Cap Fund (G)	93.93	4,88,386	20.85	10,50,531	22.58	31,78,283	18.51
Parag Parikh Flexi Cap Fund G	80.85	4,89,043	20.95	10,05,819	20.79	33,53,956	19.51
Motilal Oswal Flexi Cap Fund	57.07	5,02,525	22.91	9,64,725	19.07	25,21,007	14.21
Invesco India Flexi Cap Fund G	17.44	4,91,341	21.28	0	0	0	0
<b>Other Fund</b>	<b>NAV</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>	<b>Value</b>	<b>Return</b>
HDFC Focused 30 Fund (G)	221.17	5,04,658	23.22	11,25,357	25.45	30,54,324	17.78
SBI Contra Fund Reg (G)	368.83	4,78,444	19.38	11,09,071	24.84	33,66,222	19.58
HSBC Business Cycles Fund G	39.66	4,82,830	20.03	10,20,719	21.39	27,35,271	15.73
SBI Consumption Opportunities	300.87	4,44,784	14.23	9,84,107	19.89	28,88,685	16.74
Tata Digital India Fund RP (G)	44.59	4,24,658	11.03	8,65,767	14.65	0	0

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only  
Funds have been arranged on the basis of 5-year performance