

IPO NOTE



Awfis Space Solutions Ltd

Company Information

Incorporated in December 2014, Awfis Space Solutions Limited is a workspace solution provider in India. The company offers a wide range of flexible workspace solutions, catering to the needs of individuals, start-ups, SMEs, and large corporations. The company's core solution is co-working, including flexible workspaces, custom office spaces, and mobility solutions. Awfis Space Solutions Limited also provides supporting services such as food and beverages, IT support, infrastructure services, and event hosting. As of December 31, 2023, the company operates 169 centers across 16 cities in India, with a total of 105,258 seats and a chargeable area of 5.33 million sq. ft. Additionally, 31 centers with 25,312 seats are currently under fit-out, with a chargeable area totaling 1.23 million sq. ft. The company has expanded its business offerings and now provides in-house fit-out and facility management services at its center. The company intends to utilize the net proceeds from the issue towards the funding of the following objects: 1. Funding capital expenditure towards the establishment of new centres; 2. Funding the working capital requirements and 3. General corporate purposes

Issue Opening Date	May 22, 2024
Issue Closing Date	May 27, 2024
Face Value	Rs.10 per share
Price	Rs.364 to Rs.383 per share
Lot Size	39 Shares
Issue Size	15,637,736 shares (aggregating up to Rs.598.93 Cr)
Listing At	BSE, NSE
Registrar	Bigshare Services Pvt Ltd
Basis of Allotment	Tuesday, May 28, 2024
Listing Date	Thursday, May 30, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	39	383	14937
2.	78	383	29874
3.	117	383	44811
4.	156	383	59748
5.	195	383	74685
6.	234	383	89622
7.	273	383	104559
8.	312	383	119496
9.	351	383	134433
10.	390	383	149370
11.	429	383	164307
12.	468	383	179244
13.	507	383	194181

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