

almondz
the game changer

ANYTIME IS THE RIGHT TIME FOR SIP

Are you planning to save money? Are you looking to accumulate some amount to fulfil your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. **SIP** or **Systematic Investment Plan** is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

SIP of Rs. 10,000/ per month	01-02-24	SIP Value	%	SIP Value	%	SIP Value	%
LARGE & MID CAP FUND	NAV	5 Years ↓	XIRR ↓	7 Years	XIRR	10 Years	XIRR
Quant Large & MidCap Gr	104.70	12,11,048	29.38	18,93,914	23.29	35,19,683	20.68
SBI Large & MidCap Reg Gr	511.70	10,57,719	23.56	16,53,690	19.40	29,17,302	17.16
Mirae Asset Large & Midcap Fund	127.78	10,36,216	22.68	16,72,612	19.73	33,24,015	19.61
Kotak Equity Opp Gr	273.05	10,27,874	22.34	16,13,867	18.71	28,84,959	16.95
Canara Robeco Emerging Equities	201.49	9,65,241	19.67	15,07,395	16.75	28,60,703	16.79
LARGE CAP FUND	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
Nippon India Large Cap Fund Gr	73.90	10,57,565	23.55	16,22,172	18.85	28,16,569	16.55
ICICI Pru BlueChip Gr	91.41	10,21,497	22.08	15,87,428	18.23	27,62,596	16.13
HDFC Top 100 Fund Gr	993.85	10,18,017	21.93	15,56,199	17.66	26,56,160	15.39
Canara Robeco Bluechip Equity Gr	51.61	9,22,965	17.79	14,79,099	16.21	25,90,097	14.92
Mirae Asset Large Cap Gr	94.89	8,87,286	16.13	13,86,045	14.35	24,98,157	14.23
MIDCAP FUND	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
Quant MidCap Gr	200.71	14,28,548	36.62	23,15,527	29.10	40,14,498	23.14
HDFC Mid-Cap Opportunities Gr	154.55	12,78,290	31.73	19,61,150	24.30	35,50,806	20.84
Nippon India Growth Fund Gr Gr	3263.48	12,67,134	31.35	19,96,883	24.82	35,68,386	20.93
Tata Mid Cap Gr Fund Reg Gr	359.94	11,45,368	26.97	17,99,405	21.82	32,26,317	19.05
PGIM India MidCap Opportunities	52.89	11,24,324	26.18	17,95,544	21.76	31,19,116	18.41
FLEXI CAP FUND	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
Quant Flexi Cap Gr	91.41	14,13,913	36.16	22,62,848	28.43	42,16,448	24.06
HDFC Flexi Cap Gr	1546.71	11,29,780	26.38	17,42,457	20.9	30,04,943	17.71
Parag Parikh Flexi Cap Reg Gr	67.24	10,92,632	24.95	18,09,575	21.99	33,26,373	19.62
Canara Robeco Flexi Cap Reg Gr	278.86	9,36,292	18.39	14,94,514	16.51	26,17,893	15.12
SBI Flexi Cap Reg Gr	95.66	9,34,009	18.29	14,41,262	15.47	25,67,636	14.75
SMALL CAP FUND	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
Quant Small Cap Gr	235.46	18,78,214	48.95	29,95,078	36.61	18,78,214	48.95
Nippon India Small Cap Gr Gr	143.15	14,84,911	38.33	23,30,984	29.29	14,84,911	38.33
HDFC Small Cap Reg Gr	121.97	13,51,951	34.19	20,65,960	25.80	13,51,951	34.19
Axis Small Cap Reg Gr	88.96	12,24,664	29.87	20,32,805	25.33	12,24,664	29.87
SBI Small Cap Reg Gr	147.43	11,62,358	27.61	18,66,199	22.87	11,62,358	27.61
ELSS FUND (Tax Saving)	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
Quant ELSS Tax Saver Gr	341.51	13,94,614	35.56	23,14,257	29.08	45,07,644	25.31
SBI Long Term Equity Reg Gr	352.66	11,59,403	27.50	17,73,943	21.42	29,77,341	17.54
BANDHAN ELSS Tax Saver R Gr	133.95	11,01,750	25.31	16,99,006	20.18	30,34,560	17.90
Kotak Tax Saver Sch Gr	95.65	9,90,687	20.78	15,56,274	17.67	27,61,004	16.12
Canara Robeco ELSS Tax Saver Gr	146.26	9,78,768	20.26	15,83,797	18.17	27,94,514	16.35

(Funds have been arranged on the basis of 5 year performance)

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only.

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