



Udayshivakumar Infra Ltd

Public Issue of Equity Shares

Incorporated in 2019, Udayshivakumar Infra Limited is engaged in the business of the construction of roads. Udayshivakumar Infra Limited is an ISO 9001:2015, ISO 14001:2015, and ISO 45001:2018 company. They construct roads including State Highways, District Roads, Smart Roads under Municipal Corporations, Smart Roads under PM's Smart City Mission projects, National Highways, Bruhat Bengaluru Mahanagara Palike (BBMP), and Local Area Roads in various Taluka Places, etc. The company primarily operates in the State of Karnataka. They bid for Roads, Bridges, Irrigation & Canals Industrial Area construction in Karnataka, this includes National Highways (MORTH), State Highway Development Corporations Ltd., (SHDP), Government Departments such as Karnataka Public Works Ports & Inland Water Transport Department (KPWP & IWTD), Davanagere Harihara Urban Development Authority (DHUDA), and many more. As of August 31, 2022, the Company had executed over 30 various projects in and around the State of Karnataka along with the erstwhile partnership firm, M/s. Udayshivakumar. The entity is working on twenty-five ongoing projects.

ISSUE HIGHLIGHTS

Issue opens	20 March 2023
Issue closes	23 March 2023
Price Band	₹33 to ₹35 per share
Bid Lot	428 Equity Shares and in multiples thereafter
Fresh Issue	₹66.00 Cr
Listing	BSE /NSE
Registrar	MAS Services Ltd

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper band Price Band)	Amount (Rs.) @ cut off
1	428	35	14980
2	856	35	29960
3	1284	35	44940
4	1712	35	59920
5	2140	35	74900
6	2568	35	89880
7	2996	35	104860
8	3424	35	119840
9	3852	35	134820
10	4280	35	149800
11	4708	35	164780
12	5136	35	179760
13	5564	35	194740

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.