



IPO NOTE

almondz
the game changer

ACME Solar Holdings Ltd

Company Information

Incorporated In June 2015, Acme ACME Solar Holdings Limited is an Indian electricity producer from renewable energy sources. The company is one of the largest producers of electricity from wind and solar energy in India. The company specializes in the development, construction, ownership, operation and maintenance of large-scale renewable energy projects. The company achieves this through its in-house engineering, procurement and construction (EPC) division and operations and maintenance (O&M) team. The company's revenue is generated by selling electricity to various customers, including plants supported by the central and state governments. As of March 31, 2024, the company had a total operational project capacity of 1,320 MW (1,802 MWp) in solar power projects. In addition, it had a contracted project capacity of 1,650 MW, comprising 1,500 MW (2,192 MWp) of solar power projects and 150 MW of wind power projects. In addition, the awarded project capacity under construction amounted to 2,380 MW, consisting of 300 MW of solar power projects, 830 MW of hybrid power projects and 1,250 MW of FDRE power projects. **Competitive strengths a)** Largest renewable energy company with strong industry growth in the IPP business; **b)** End-to-end value chain and integrated approach to renewable energy project development through in-house project development, EPC and O&M teams; **c)** An expansive portfolio diversified across different renewable energy technologies; **d)** Long-term stable cash flows based on contracts with central and state government agencies; **e)** Access to diversified funding sources; **f)** Design and value engineering leading to greater efficiency; and **g)** Experienced promoters and management team As of March 31, 2024, the company had 214 permanent employees in various departments.

Issue Opening Date	November 6, 2024
Issue Closing Date	November 8, 2024
Face Value	Rs.2 per share
Price	Rs.275 to Rs.289 per share
Lot Size	51 Shares
Issue Size	100,346,022 shares (aggregating up to ₹2,900.00 Cr)
Listing At	BSE, NSE
Registrar	Kfin Technologies Limited
Basis of Allotment	Monday, November 11, 2024
Listing Date	Wednesday, November 13, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	51	289	14739
2.	102	289	29478
3.	153	289	44217
4.	204	289	58956
5.	255	289	73695
6.	306	289	88434
7.	357	289	103173
8.	408	289	117912
9.	459	289	132651
10.	510	289	147390
11.	561	289	162129
12.	612	289	176868
13.	663	289	191607

ALMONDZ GLOBAL SECURITIES LTD

<https://almondzfinancial.com/>

MUMBAI

Tel: 022-6953 4904

NEW DELHI

+91-11-43500700

KOLKATA

Tel: 033-69699246

LUDHIANA

Tel: 0161-4646895