



Mankind Pharma Ltd

Public Issue of Equity Shares

Incorporated in 1991, Mankind Pharma Limited develops, manufactures, and markets pharmaceutical formulations across various acute and chronic therapeutic areas and several consumer healthcare products. In India, the business is active in a number of acute and chronic therapeutic fields, including anti-infectives, cardiovascular, gastrointestinal, anti-diabetic, neuro/CNS, vitamins/minerals/nutrients, and respiratory. It has over 36 brands, including Manforce (Rx), Moxikind-CV, Amlokind-AT, Unwanted-Kit, Candiforce, Gudcef, Glimestar-M, Prega News, Dydroboon, Codistar, Nurokind-Gold, Nurokind Plus-RF, Nurokind-LC, Asthakind-DX, Cefakind, Monticope, Telmiking-H, Telmiking, Gudcef-CV, and Unwanted-72, among them. Mankind Pharma has one of the largest distribution networks of medical representatives in the Indian pharmaceutical market. Over 80% of doctors in India prescribed their formulations and has been ranked number 4th in terms of domestic sales during the Financial Year 2022. The company has earned numerous awards and recognitions including The Best of Bharat Awards 2022 by exchange4media in the year 2022, and Silver Medal from National Awards for Manufacturing Competitiveness Assessment 2021 instituted by International Research Institute for Manufacturing. Mankind has a pan-India marketing presence, with a field force of 11,691 medical representatives and 3,561 field managers, as of December 31, 2022. They operate 25 manufacturing facilities across India and had 4,121 manufacturing personnel as of December 31, 2022. As of December 31, 2022, the Company had a team of over 600 scientists and a dedicated in-house R&D center with four units located in IMT Manesar, Gurugram, Haryana and Thane, Maharashtra.

ISSUE HIGHLIGHTS

Issue opens	25 April 2023
Issue closes	27 April 2023
Price Band	₹1026 to ₹1080 per share
Bid Lot	13 Equity Shares and in multiples thereafter
Fresh Issue	₹4326.36 Cr
Listing	BSE /NSE
Registrar	Kfin Technologies Limited

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper band Price Band)	Amount (Rs.) @ cut off
1.	13	1080	14040
2.	26	1080	28080
3.	39	1080	42120
4.	52	1080	56160
5.	65	1080	70200
6.	78	1080	84240
7.	91	1080	98280
8.	104	1080	112320
9.	117	1080	126360
10.	130	1080	140400
11.	143	1080	154440
12.	156	1080	168480
13.	169	1080	182520
14.	182	1080	196560

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.