



## Aadhar Housing Finance Ltd

## Company Information

Incorporated in 2010, Aadhar Housing Finance Limited is a housing finance company targeting the lower income segment. The deep impact branches' sales offices aim to serve customers in India's tier 4 and tier 5 towns. As of Sept. 30, 2023, the company enrolled 12,221 Aadhar Mitras who get referral fees for sourcing customers' loans. The company provides a variety of mortgage loan products for residential and commercial property purchase and construction, home improvement and extension. As of September 30, 2023, the company has a vast network of 471 branches, including 91 sales offices. These branches and sales offices are spread across 20 states and union territories, and they operate in around 10,926 pin codes throughout India. 2. Objects of the Issue (TBO Tek IPO Objectives) The company intends to utilize the net proceeds from the issue towards the funding of the following objects: 1.To meet future capital requirements towards onward lending; and 2.General corporate purposes.

<b>Issue Opening Date</b>	<b>May 08, 2024</b>
<b>Issue Closing Date</b>	<b>May 10, 2024</b>
Face Value	Rs.10 per share
<b>Price</b>	<b>Rs.300 to Rs.315 per share</b>
<b>Lot Size</b>	<b>47 Shares</b>
Issue Size	95,238,095 shares (aggregating up to Rs.3,000.00 Cr)
Listing At	BSE, NSE
<b>Registrar</b>	<b>Kfin Technologies Limited</b>
Basis of Allotment	Monday, May 13, 2024
Listing Date	Wednesday, May 15, 2024

## RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	47	315	14805
2.	94	315	29610
3.	141	315	44415
4.	188	315	59220
5.	235	315	74025
6.	282	315	88830
7.	329	315	103635
8.	376	315	118440
9.	423	315	133245
10.	470	315	148050
11.	517	315	162855
12.	564	315	177660
13.	611	315	192465

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