

# IPO NOTE



## Vibhor Steel Tubes Ltd

### Company Information

Founded in 2003, Vibhor Steel Tubes Limited manufactures, exports and supplies steel pipes and tubes to various heavy engineering industries in India. The company's product portfolio includes: ERW pipes for application in water transport, oil, gas and other non-toxic supplies. Hot-dipped galvanized pipes for application in agriculture and infrastructure. Hollow section pipes in square and rectangular forms. Primer painted pipes Crash barriers for application in railways, highways, and roads. The company has two manufacturing facilities in Raigad, Maharashtra and Mahabubnagar (Dist.), Telangana and a warehouse in Hisar, Haryana. As of January 24, 2024 the company had a total of 640 permanent employees.

<b>Issue Opening Date</b>	<b>February 13, 2024</b>
<b>Issue Closing Date</b>	<b>February 15, 2024</b>
Face Value	Rs.10 per share
<b>Price</b>	<b>Rs.141 to Rs.151 per share</b>
<b>Lot Size</b>	<b>99 Shares</b>
Issue Size	shares (aggregating up to Rs.72.17 Cr)
Listing At	BSE, NSE
<b>Registrar</b>	<b>Kfin Technologies Limited</b>
Basis of Allotment	Friday, February 16 2024
Listing Date	Tuesday, February 20, 2024

### RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	99	151	14949
2.	198	151	29898
3.	297	151	44847
4.	396	151	59796
5.	495	151	74745
6.	594	151	89694
7.	693	151	104643
8.	792	151	119592
9.	891	151	134541
10.	990	151	149490
11.	1089	151	164439
12.	1188	151	179388
13.	1287	151	194337

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