

almondz A & POUPDATES

JANUARY 08, 2024

FIXED DEPOSIT | MUTUAL FUND STOCKS INSURANCE BONDS / IPO COMMODITY



Jyoti CNC Automation Ltd

Public Issue of Equity Shares

COMPANY INFORMATION

Jyoti CNC Automation IPO is a book built issue of Rs 1,000.00 crores. The issue is entirely a fresh issue of 3.02 crore shares. Jyoti CNC Automation IPO opens for subscription on January 9, 2024 and closes on January 11, 2024. The allotment for the Jyoti CNC Automation IPO is expected to be finalized on Friday, January 12, 2024. Jyoti CNC Automation IPO will list on BSE, NSE with tentative listing date fixed as Tuesday, January 16, 2024. Jyoti CNC Automation IPO price band is set at ₹315 to ₹331 per share. The minimum lot size for an application is 45 Shares. The minimum amount of investment required by retail investors is ₹14,895. The minimum lot size investment for sNII is 14 lots (630 shares), amounting to ₹208,530, and for bNII, it is 68 lots (3,060 shares), amounting to ₹1,012,860. Equirus Capital Private Limited, ICICI Securities Limited and SBI Capital Markets Limited are the book running lead managers of the Jyoti CNC Automation IPO, while Link Intime India Private Ltd is the registrar for the issue.

ISSUE HIGHLIGHTS

Issue Opening Date	09 January 2024			
Issue Closing Date	11 January 2024			
Price Band	Rs.315 to Rs.331 per share			
Bid Lot Size	45 Equity Shares and in multiples thereafter			
Fresh Issue	Up to Rs. 1000. Crores			
Listing At	BSE /NSE			
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270			

RETAIL PAYMENT	<u>LHAKI</u>
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No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off	
1.	45	331	14895	
2.	90	331	29790	
3.	135	331	44685	
4.	180	331	59580	
5.	225	331	74475	
6.	270	331	89370	
7.	315	331	104265	
8.	360	331	119160	
9.	405	331	134055	
10.	450	331	148950	
11.	495	331	163845	
12.	540	331	178740	
13.	585	331	193635	

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.

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