



# Jupiter Life Line Hospitals Ltd

Public Issue of Equity Shares

## COMPANY INFORMATION

Incorporated in 2007, Jupiter Life Line Hospitals Limited is a multi-specialty tertiary and quaternary healthcare provider in the Mumbai Metropolitan Area (MMR) and western region of India. Jupiter Life Line Hospitals has been operating as a corporate quaternary care healthcare service provider in the western regions of India and currently operates three hospitals under the "Jupiter" brand in Thane, Pune, and Indore, with a total operational bed capacity of 1194 beds, and 1,306 doctors including specialists, physicians, and surgeons, as of March 31, 2023. The company is currently developing a multi-specialty hospital in Dombivli, Maharashtra, which is designed to accommodate over 500 beds and has commenced construction in April 2023. According to the CRISIL Report, the company's Thane and Indore hospitals are amongst the few hospitals in the western region of India to provide neuro-rehabilitation services through a dedicated robotic and computer-assisted neuro-rehabilitation center. Additionally, it operates one of the few multi-organ transplant centers in Thane. All the hospitals in Thane, Pune, and Indore have been certified by the National Accreditation Board for Hospitals & Healthcare Providers (NABH) and have been accredited in the field of medical testing by the National Accreditation Board for Testing and Calibration Laboratories (NABL). The company's inpatient and outpatient revenue is diversified across hospitals with Thane, Pune, and Indore hospitals accounting for 54.18%, 34.03%, and 11.79%, respectively, of the revenue from operations in Fiscal 2023.

## ISSUE HIGHLIGHTS

Issue Opening Date	06 September 2023
Issue Closing Date	08 September 2023
Price Band	Rs.695 to Rs.735 per share
Bid Lot Size	20 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 869.08 crores
Listing At	<b>BSE /NSE</b>
Registrar	Kfin Technologies Limited / Phone: <b>04067162222, 04079611000</b>

## RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper band Price Band)	Amount (Rs.) @ cut off
1.	20	735	14700
2.	40	735	29400
3.	60	735	44100
4.	80	735	58800
5.	100	735	73500
6.	120	735	88200
7.	140	735	102900
8.	160	735	117600
9.	180	735	132300
10.	200	735	147000
11.	220	735	161700
12.	240	735	176400
13.	260	735	191100

**Note: All retail applications compulsorily in UPI Mode** All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.