

**FIXED DEPOSIT | MUTUAL FUND | STOCKS | INSURANCE | BONDS / IPO | COMMODITY | LOAN**

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you. **(Funds have been arranged on the basis of 5 year performance)**

SIP of Rs.10000/pm	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
		Rs. 600000		Rs. 840000		Rs.1200000	
	01-01-24	SIP Value	%	SIP Value	%	SIP Value	%
<b>LARGE &amp; MID FUND</b>							
Quant Large & MidCap Gr	99.30	11,67,497	27.82	18,17,584	22.12	34,04,903	20.06
SBI Large & MidCap Reg Gr	501.53	10,50,675	23.29	16,40,225	19.18	29,03,153	17.07
Mirae Asset Large and Midcap Fund Reg Gr	125.50	10,33,245	22.58	16,65,279	19.61	33,39,373	19.70
Kotak Equity Opp Gr	269.40	10,28,409	22.38	16,10,420	18.65	28,90,673	16.99
Canara Robeco Emerging Equities Reg Gr	201.19	9,76,644	20.18	15,23,399	17.06	29,21,417	17.19
<b>LARGE CAP FUND</b>							
Nippon India Large Cap Fund Gr Gr	73.04	10,57,585	23.57	16,21,799	18.85	28,24,883	16.56
ICICI Pru BlueChip Gr	88.85	10,05,499	21.42	15,60,455	17.75	27,21,354	15.85
SBI Blue Chip Reg Gr	77.92	9,44,713	18.78	14,55,291	15.75	25,26,651	14.45
Canara Robeco Bluechip Equity Reg Gr	51.25	9,28,359	18.04	14,86,069	16.35	26,05,131	15.03
Mirae Asset Large Cap Gr	94.83	8,96,481	16.57	14,00,420	14.65	25,35,138	14.52
<b>MIDCAP FUND</b>							
Quant MidCap Gr	186.72	13,53,977	34.27	21,85,924	27.44	37,82,121	22.03
HDFC Mid-Cap Opportunities Gr	148.54	12,47,880	30.70	19,07,620	23.51	34,77,692	20.46
Edelweiss MidCap Reg Gr	72.70	11,87,274	28.54	18,50,217	22.63	34,11,640	20.10
PGIM India MidCap Opportunities Reg Gr	52.78	11,42,746	26.89	18,13,626	22.06	31,55,536	18.64
Kotak Emerging Equity Sch Gr	100.42	11,28,353	26.35	17,69,958	21.36	33,48,045	19.75
<b>FLEXI CAP FUND</b>							
Quant Flexi Cap Gr	83.94	13,22,896	33.25	21,08,150	26.39	39,49,607	22.84
HDFC Flexi Cap Gr	1507.01	11,15,131	25.84	17,17,082	20.49	29,70,863	17.50
Parag Parikh Flexi Cap Reg Gr	65.36	10,79,645	24.45	17,84,159	21.59	32,85,548	19.39
Canara Robeco Flexi Cap Reg Gr	276.95	9,41,761	18.65	15,02,383	16.66	26,34,322	15.24
SBI Flexi Cap Reg Gr	93.94	9,28,071	18.03	14,30,258	15.26	25,61,951	14.71
<b>SMALL CAP FUND</b>							
Quant Small Cap Gr	213.17	17,34,497	45.35	27,46,117	34.07	45,59,855	25.53
Nippon India Small Cap Gr Gr	139.18	14,70,704	37.93	23,00,464	28.92	45,48,480	25.48
HDFC Small Cap Reg Gr	115.94	13,03,414	32.60	19,92,039	24.76	37,01,645	21.63
Axis Small Cap Reg Gr	85.41	11,98,991	28.97	19,80,213	24.59	37,35,933	21.80
SBI Small Cap Reg Gr	143.04	11,47,828	27.08	18,38,714	22.45	37,94,080	22.09
<b>THEMATIC CONSUMPTION FUND</b>							
SBI Consumption Opportunities Reg Gr	265.88	11,00,732	25.28	16,94,705	20.11	30,49,446	17.99
Nippon India Consumption Gr Gr	162.71	10,91,701	24.93	17,02,931	20.25	28,53,807	16.75
Mirae Asset Great Consumer Reg Gr	78.39	10,49,015	23.22	16,62,796	19.57	30,55,509	18.03
Canara Robeco Consumer Trends Fund R G	89.46	10,11,961	21.69	16,25,079	18.91	30,17,283	17.80
Sundaram Consumption Reg Gr	81.71	9,82,362	20.43	14,64,161	15.93	26,47,129	15.33
<b>ELSS FUND ( Tax Saving )</b>							
Quant ELSS Tax Saver Gr	324.48	13,52,018	34.21	22,32,455	28.05	43,70,909	24.74
SBI Long Term Equity Reg Gr	334.97	11,16,194	25.88	17,03,442	20.26	28,66,789	16.83
BANDHAN ELSS Tax Saver Reg Gr	130.26	10,86,716	24.73	16,73,230	19.75	29,96,071	17.66
Kotak Tax Saver Sch Gr	94.80	9,95,064	20.98	15,59,516	17.73	27,79,450	16.25
Canara Robeco ELSS Tax Saver Reg Gr	145.36	9,86,264	20.60	15,94,071	18.36	28,16,637	16.50

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only.