



## SAMHI Hotels Ltd

Public Issue of Equity Shares

### COMPANY INFORMATION

Incorporated in 2010, SAMHI Hotels Limited is a branded hotel ownership and asset management platform in India. SAMHI Hotels has a portfolio of 4,801 keys across 31 operating hotels in 14 of India's key urban consumption centers, including Bengaluru, Karnataka; Hyderabad, Telangana; National Capital Region (NCR); Pune, Maharashtra; Chennai, Tamil Nadu; and Ahmedabad, Gujarat as of March 31, 2023. The company also has 2 hotels under development with a total of 461 keys in Kolkata and Navi Mumbai. On August 10, 2023, the company acquired Asiya Capital and the ACIC SPVs (the ACIC SSPA) which gained the company an additional 962 keys across six operating hotels and land for the development of a hotel in Navi Mumbai, Maharashtra. SAMHI's hotels operate under well-recognized hotel operators such as Courtyard by Marriott, Sheraton, Hyatt Regency, Hyatt Place, Fairfield by Marriott, Four Points by Sheraton, and Holiday Inn Express, which provide its hotels' access to the operator's loyalty programs, management and operational expertise, industry best practices, online reservation systems, and marketing strategies.

### ISSUE HIGHLIGHTS

Issue Opening Date	14 September 2023
Issue Closing Date	18 September 2023
Price Band	Rs.119 to Rs.126 per share
Bid Lot Size	119 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 1200.00 Crores
Listing At	<b>BSE /NSE</b>
Registrar	Kfin Technologies Limited / <b>Phone:</b> 04067162222, 04079611000

### RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper band Price Band)	Amount (Rs.) @ cut off
1.	119	126	14994
2.	238	126	29988
3.	357	126	44982
4.	476	126	59976
5.	595	126	74970
6.	714	126	89964
7.	833	126	104958
8.	952	126	119952
9.	1071	126	134946
10.	1190	126	149940
11.	1309	126	164934
12.	1428	126	179928
13.	1547	126	194922

**Note: All retail applications compulsorily in UPI Mode** All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.