

IPO NOTE



Allied Blenders and Distillers Ltd

Company Information

Incorporated in 2008, Allied Blenders and Distillers is an Indian-made foreign liquor company. The company offers four Indian-made foreign liquor categories: whisky, brandy, rum, and vodka. In addition, they sell packaged drinking water under the Officer's Choice, Officer's Choice Blue, and Sterling Reserve brands. The Officer's Choice Whisky was introduced in 1988 as the company's foray into the mass premium whisky market. It is one of the most-selling whisky brands in the world in terms of annual sales volumes from 2016 to 2019. As of December 31, 2021, the company's products were exported to 22 international markets, including the Middle East, North and South America, Africa, Asia, and Europe. The company owns and operates a distillery in Rangapur, Telangana, which is spread over 74.95 acres and has a built-up area of over 25,000 square meters. The company's in-house distillation capacity of extra neutral alcohol (ENA), the key material used in manufacturing its products, is 54.75 million litres annually. The company also has extensive bottling capabilities across India. As of December 2022, Allied Blenders relied on 30 bottling facilities, including those owned and operated by them, and contract bottling facilities, both exclusive and non-exclusive, for bottling its products.

Issue Opening Date	June 25, 2024
Issue Closing Date	June 27, 2024
Face Value	Rs.2 per share
Price	Rs.267 to Rs.281 per share
Lot Size	53 Shares
Issue Size	53,380,783 shares (aggregating up to Rs.1,500.00 Cr)
Listing At	BSE, NSE
Registrar	Kfin Technologies Limited
Basis of Allotment	Friday, June 28, 2024
Listing Date	Tuesday, July 2, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	53	281	14893
2.	106	281	29786
3.	159	281	44679
4.	212	281	59572
5.	265	281	74465
6.	318	281	89358
7.	371	281	104251
8.	424	281	119144
9.	477	281	134037
10.	530	281	148930
11.	583	281	163823
12.	636	281	178716
13.	689	281	193609

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