



## Aye Finance Ltd

### Company Information

Incorporated in 1993, Aye Finance Limited is an NBFC offers secured and unsecured small business loans for working capital, including mortgage loans, 'Sara' Property Loans, secured and unsecured hypothecation loans, primarily to micro-scale MSMEs. The company offers business loans for business expansion, secured by working assets or property, to customers in manufacturing, trading, service, and allied agriculture sectors. The company is serving 586,825 active customers across 18 states and three union territories with significant assets under management. **Competitive Strengths:** 1) Leading Lender of Small-Ticket Loans to Micro Scale MSMEs with Comprehensive Product Offerings and Focus on Serving Large and Unaddressed TAM 2) Strong Sourcing Capabilities Supported by a Diversified Pan-India Presence and High Customer Retention 3) Effective Underwriting Methodology 4) Robust Multi-Tiered Collection Capabilities 5) Building Resilience through Technological Prowess 6) Access to Diversified Lender Base and Cost-Effective Financing 7) Experienced and Professional Management Team backed by Marquee Investors with a Committed Employee Base

Aye Finance Ltd	
Face Value	₹ 2 per share
Price Band	₹122 to ₹129
Lot Size	116 Shares
Total Issue Size	7,82,94,572 shares (agg. up to ₹1,010 Cr)
Listing At	BSE, NSE
Registrar	Kfin Technologies Ltd.
Basis of Allotment	Thu, Feb 12, 2026
Initiation of Refunds	Fri, Feb 13, 2026
Listing Date	Mon, Feb 16, 2026
The Application amount up to Rs.5 Lakh, shall only use UPI for the purpose of blocking of funds	

### Aye Finance Ltd - IPO Lot Size

Investors can bid for a minimum of 116 shares and in multiples thereof. The following table depicts the minimum and maximum investment by Individual Investors (Retail) and HNI in terms of shares and amount.

Application	Lots	Shares	Amount
Retail (Min)	1	116	₹14,964
Retail (Max)	13	1,508	₹1,94,532
S-HNI (Min)	14	1,624	₹2,09,496
S-HNI (Max)	66	7,656	₹9,87,624
B-HNI (Min)	67	7,772	₹10,02,588

Retail Payment Chart			
Lots	No. of Shares	Cut off price per share	Total Amount (Rs.)
1	116	129	14964
2	232	129	29928
3	348	129	44892
4	464	129	59856
5	580	129	74820
6	696	129	89784
7	812	129	104748
8	928	129	119712
9	1044	129	134676
10	1160	129	149640
11	1276	129	164604
12	1392	129	179568
13	1508	129	194532