

# Anytime Is The Right Time For SIP

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

February-2022 : SIP of Rs. 5000/pm <i>Funds has been arranged on the basis of 5 year performance</i>	NAV as on 01-02-22	5 Years	XIRR %	7 Years	XIRR %	10 Years	XIRR %
		Rs. 300000 SIP Value		Rs. 420000 SIP Value		Rs.600000 SIP Value	
<b>EQUITY : LARGE &amp; MID FUND</b>							
Mirae Asset Emerging BlueChip Reg Gr	98.69	3,16,739	23.47	5,37,282	21.68	12,59,108	23.97
Canara Robeco Emerging Equities Reg Gr	164.45	2,98,074	20.89	4,88,644	18.96	11,11,898	21.64
SBI Large & MidCap Reg Gr	374.93	2,96,581	20.68	4,65,542	17.58	8,98,435	17.65
ICICI Pru Large & MidCap Gr	548.59	2,95,744	20.56	4,59,807	17.22	8,20,656	15.94
Kotak Equity Opp Gr	198.45	2,85,218	19.03	4,54,751	16.91	8,66,553	16.97
<b>EQUITY : LARGE CAP FUND</b>							
Canara Robeco Bluechip Equity Reg Gr	41.94	2,90,020	19.73	4,62,287	17.38	8,25,459	16.05
Kotak Bluechip Gr	377.91	2,80,232	18.28	4,36,220	15.72	7,90,888	15.25
Axis BlueChip Reg Gr	45.64	2,79,085	18.11	4,50,165	16.62	8,26,935	16.09
Mirae Asset Large Cap Gr	79.19	2,76,618	17.74	4,48,034	16.48	8,79,176	17.24
SBI Blue Chip Reg Gr	61.21	2,71,620	16.97	4,22,538	14.81	8,01,608	15.50
<b>EQUITY : MIDCAP FUND</b>							
PGIM India MidCap Opportunities R Gr	44.21	3,79,180	31.23	5,83,591	24.06	--	--
SBI Magnum MidCap Reg Gr	141.84	3,19,487	23.84	4,84,173	18.70	10,18,055	19.99
Axis MidCap Reg Gr	68.56	3,18,334	23.69	5,13,876	20.40	10,54,633	20.65
Kotak Emerging Equity Sch Gr	72.71	3,13,793	23.07	5,04,829	19.90	10,87,186	21.22
Invesco India MidCap Gr	88.82	3,08,006	22.28	4,90,439	19.07	10,19,154	20.01
<b>FLEXI CAP FUND :</b>							
Parag Parikh Flexi Cap Reg Gr	50.30	3,36,124	26.02	5,46,814	22.19	--	--
PGIM India Flexi Cap Reg Gr	26.92	3,31,326	25.40	5,22,680	20.89	--	--
UTI Flexi Cap Gr	256.35	3,07,490	22.21	4,87,642	18.90	9,05,823	17.80
Canara Robeco Flexi Cap Reg Gr	230.08	2,98,111	20.90	4,75,308	18.17	8,53,790	16.69
SBI Flexi Cap Reg Gr	76.88	2,77,198	17.82	4,40,067	15.97	8,65,200	16.94
<b>EQUITY : SMALL CAP FUND</b>							
Kotak -Small Cap Gr	165.44	3,69,617	30.12	5,86,406	24.19	11,96,570	23.01
Nippon India Small Cap Gr Gr	87.10	3,61,821	29.19	5,98,556	24.78	14,09,866	26.08
Axis Small Cap Reg Gr	62.29	3,59,897	28.96	5,81,065	23.93	--	--
SBI Small Cap Reg Gr	105.66	3,35,829	25.98	5,67,248	23.24	13,89,644	25.81
HDFC Small Cap Reg Gr	76.24	3,21,884	24.16	5,24,449	20.99	10,24,223	20.10
<b>HYBRID : AGGRESSIVE FUND</b>							
ICICI Pru Equity & Debt Gr	226.78	2,97,913	20.87	4,69,400	17.81	8,78,717	17.23
Kotak Equity Hybrid Gr	40.32	2,77,172	17.82	4,29,342	15.26	--	--
Canara Robeco Equity Hybrid Reg Gr	248.55	2,70,655	16.82	4,26,225	15.05	7,87,535	15.17
Mirae Asset Hybrid Equity Reg Gr	22.17	2,65,046	15.94	--	--	--	--
SBI Equity Hybrid Reg Gr	202.87	2,63,666	15.72	4,12,674	14.13	7,78,438	14.95
<b>EQUITY : ELSS FUND</b>							
Canara Robeco Equity TaxSaver Reg Gr	117.76	3,11,787	22.80	4,96,119	19.40	9,07,606	17.84
IDFC Tax Advtg (ELSS) Reg Gr	99.78	3,11,216	22.72	4,94,265	19.29	9,52,613	18.75
Mirae Asset Tax Saver Reg Gr	31.43	3,08,899	22.41	4,32,350	21.92	--	--
SBI Long Term Equity Reg Gr	226.14	2,75,498	17.57	4,19,798	14.62	7,64,596	14.61
Axis Long Term Equity Reg Gr	70.83	2,74,356	17.39	4,38,773	15.88	9,04,400	17.77

**SIP is a powerful tool of wealth creation over the long term. It makes investing a habit.**

**Small investments made at regular intervals can grow to a large amount over a period of time due to power of compounding.**

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Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. NAV as on 1<sup>st</sup> Feb 2022