

**FIXED DEPOSIT | MUTUAL FUND | STOCKS | INSURANCE | BONDS / IPO | COMMODITY | LOAN**

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

(Funds have been arranged on the basis of 5 year performance)

| SIP of Rs.5000/pm                      | NAV      | 5 Years    | XIRR  | 7 Years    | XIRR  | 10 Years  | XIRR  |
|--|----------|------------|-------|------------|-------|-----------|-------|
|  |          | Rs. 300000 |       | Rs. 420000 |       | Rs.600000 |       |
|  | 01-11-23 | SIP Value  | %     | SIP Value  | %     | SIP Value | %     |
| <b>LARGE &amp; MID FUND</b>            |          |            |       |            |       |           |       |
| Quant Large & MidCap Gr                | 81.73    | 4,94,302   | 20.70 | 7,66,551   | 17.25 | 14,54,257 | 17.11 |
| SBI Large & MidCap Reg Gr              | 437.40   | 4,69,723   | 18.55 | 7,33,134   | 15.97 | 13,02,901 | 15.04 |
| Kotak Equity Opp Gr                    | 236.75   | 4,63,889   | 18.02 | 7,25,082   | 15.65 | 13,06,936 | 15.09 |
| Mirae Asset Emerging BlueChip Reg Gr   | 108.12   | 4,57,846   | 17.47 | 7,38,377   | 16.17 | 15,03,062 | 17.73 |
| Canara Robeco Emerging Equities Reg Gr | 176.55   | 4,39,396   | 15.74 | 6,86,341   | 14.08 | 13,37,165 | 15.53 |
| <b>LARGE CAP FUND</b>                  |          |            |       |            |       |           |       |
| Nippon India Large Cap Fund Gr Gr      | 63.59    | 4,70,505   | 18.62 | 7,23,220   | 15.58 | 12,63,871 | 14.46 |
| ICICI Pru BlueChip Gr                  | 77.27    | 4,47,350   | 16.49 | 6,94,598   | 14.43 | 12,12,702 | 13.68 |
| SBI Blue Chip Reg Gr                   | 69.29    | 4,29,538   | 14.79 | 6,60,906   | 13.00 | 11,53,511 | 12.73 |
| Canara Robeco Bluechip Equity Reg Gr   | 45.14    | 4,18,990   | 13.75 | 6,71,201   | 13.45 | 11,74,407 | 13.07 |
| Mirae Asset Large Cap Gr               | 84.34    | 4,06,999   | 12.54 | 6,37,614   | 11.98 | 11,60,239 | 12.84 |
| <b>MIDCAP FUND</b>                     |          |            |       |            |       |           |       |
| Quant MidCap Gr                        | 160.51   | 6,01,459   | 29.12 | 9,66,995   | 23.91 | 16,65,574 | 19.65 |
| HDFC Mid-Cap Opportunities Gr          | 128.78   | 5,56,402   | 25.75 | 8,47,884   | 20.13 | 15,63,275 | 18.46 |
| Nippon India Growth Fund Gr Gr         | 2698.04  | 5,49,316   | 25.20 | 8,59,487   | 20.52 | 15,47,074 | 18.27 |
| SBI Magnum MidCap Reg Gr               | 174.89   | 5,40,224   | 24.49 | 8,18,053   | 19.11 | 14,48,476 | 17.03 |
| Tata Mid Cap Gr Fund Reg Gr            | 304.36   | 5,06,324   | 21.72 | 7,90,695   | 18.13 | 14,41,876 | 16.95 |
| <b>FLEXI CAP FUND</b>                  |          |            |       |            |       |           |       |
| Quant Flexi Cap Gr                     | 69.44    | 5,65,676   | 26.47 | 8,97,930   | 21.78 | 16,92,189 | 19.95 |
| Parag Parikh Flexi Cap Reg Gr          | 58.25    | 4,96,796   | 20.92 | 8,18,093   | 19.11 | 15,07,811 | 17.79 |
| HDFC Flexi Cap Gr                      | 1298.21  | 4,92,101   | 20.51 | 7,57,611   | 16.91 | 13,14,156 | 15.20 |
| Canara Robeco Flexi Cap Reg Gr         | 242.03   | 4,21,716   | 14.02 | 6,73,834   | 13.56 | 11,79,189 | 13.15 |
| SBI Flexi Cap Reg Gr                   | 83.29    | 4,20,510   | 13.90 | 6,48,103   | 12.45 | 11,69,810 | 13.00 |
| <b>SMALL CAP FUND</b>                  |          |            |       |            |       |           |       |
| Quant Small Cap Gr                     | 177.29   | 7,46,606   | 38.61 | 11,69,553  | 29.40 | 19,36,082 | 22.47 |
| Nippon India Small Cap Gr Gr           | 120.88   | 6,60,227   | 33.18 | 10,31,027  | 25.76 | 20,69,294 | 23.72 |
| HDFC Small Cap Reg Gr                  | 102.32   | 5,90,304   | 28.30 | 9,04,924   | 22.00 | 16,85,921 | 19.88 |
| Axis Small Cap Reg Gr                  | 77.21    | 5,61,885   | 26.18 | 9,21,702   | 22.53 | 17,55,958 | 20.64 |
| SBI Small Cap Reg Gr                   | 130.60   | 5,40,951   | 24.55 | 8,66,531   | 20.76 | 18,21,248 | 21.33 |
| <b>THEMATIC CONSUMPTION FUND</b>       |          |            |       |            |       |           |       |
| SBI Consumption Opportunities Reg Gr   | 239.70   | 5,07,848   | 21.85 | 7,85,656   | 17.95 | 14,09,493 | 16.52 |
| Nippon India Consumption Gr Gr         | 145.26   | 5,01,310   | 21.30 | 7,76,276   | 17.61 | 13,03,480 | 15.04 |
| Mirae Asset Great Consumer Reg Gr      | 68.63    | 4,70,614   | 18.63 | 7,49,403   | 16.60 | 13,75,354 | 16.06 |
| Canara Robeco Consumer Trends Fund     | 78.68    | 4,57,010   | 17.39 | 7,35,508   | 16.06 | 13,68,009 | 15.96 |
| Sundaram Consumption Reg Gr            | 73.58    | 4,51,283   | 16.86 | 6,72,773   | 13.51 | 12,26,973 | 13.90 |
| <b>ELSS FUND ( Tax Saving )</b>        |          |            |       |            |       |           |       |
| Quant Tax Gr                           | 268.09   | 5,79,197   | 27.48 | 9,51,596   | 23.45 | 18,74,892 | 21.87 |
| Bandhan Tax Advtg (ELSS) Reg Gr        | 115.29   | 4,93,228   | 20.61 | 7,60,704   | 17.03 | 13,63,060 | 15.89 |
| SBI Long Term Equity Reg Gr            | 284.35   | 4,85,685   | 19.96 | 7,39,226   | 16.21 | 12,48,283 | 14.23 |
| DSP Tax Saver Reg Gr                   | 93.00    | 4,54,049   | 17.12 | 7,10,088   | 15.06 | 12,89,295 | 14.84 |
| Canara Robeco Equity TaxSaver Reg Gr   | 126.51   | 4,40,800   | 15.87 | 7,12,299   | 15.15 | 12,57,879 | 14.37 |

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only.

|  |                    |                  |                   |                   |
|--|--------------------|------------------|-------------------|-------------------|
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