

FIXED DEPOSIT	MUTUAL FUND	STOCKS	INSURANCE	BONDS / IPO	COMMODITY	LOAN
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Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you. **(Funds have been arranged on the basis of 05 year performance)**

SIP of Rs.5000/pm	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
		Rs. 300000		Rs. 420000		Rs.600000	
	01-09-23	SIP Value	%	SIP Value	%	SIP Value	%
LARGE & MID FUND							
Quant Large & MidCap Gr	82.74	5,13,445	22.32	7,91,998	18.18	15,28,721	18.05
SBI Large & MidCap Reg Gr	452.47	4,97,677	20.99	7,73,571	17.51	13,89,221	16.25
Kotak Equity Opp Gr	243.14	4,88,653	20.22	7,60,062	17.00	13,80,857	16.13
Mirae Asset Emerging BlueChip Reg Gr	111.92	4,87,118	20.08	7,82,985	17.85	16,31,114	19.26
Canara Robeco Emerging Equities Reg Gr	182.13	4,64,030	18.03	7,22,994	15.57	14,44,654	16.98
LARGE CAP FUND							
Nippon India Large Cap Fund Gr Gr	65.03	4,91,132	20.43	7,54,736	16.80	13,29,704	15.42
ICICI Pru BlueChip Gr	77.73	4,59,481	17.62	7,12,811	15.17	12,50,336	14.26
SBI Blue Chip Reg Gr	70.82	4,48,522	16.60	6,87,221	14.12	12,11,219	13.66
Canara Robeco Bluechip Equity Reg Gr	46.07	4,37,623	15.57	6,98,968	14.61	12,26,408	13.89
Mirae Asset Large Cap Gr	87.23	4,29,370	14.77	6,72,756	13.51	12,36,676	14.05
MIDCAP FUND							
Quant MidCap Gr	159.63	6,16,808	30.21	9,86,326	24.48	16,96,223	20.00
HDFC Mid-Cap Opportunities Gr	129.49	5,74,526	27.14	8,70,587	20.89	16,35,317	19.31
SBI Magnum MidCap Reg Gr	177.43	5,64,017	26.34	8,44,563	20.02	15,28,315	18.04
Kotak Emerging Equity Sch Gr	90.78	5,41,189	24.57	8,39,246	19.84	16,45,576	19.43
Axis MidCap Reg Gr	78.67	4,85,293	19.93	7,95,048	18.29	14,85,960	17.51
FLEXI CAP FUND							
Quant Flexi Cap Gr	70.72	5,94,743	28.63	9,38,137	23.04	17,92,584	21.03
HDFC Flexi Cap Gr	1325.15	5,13,717	22.34	7,89,260	18.08	13,79,916	16.12
Parag Parikh Flexi Cap Reg Gr	57.48	5,04,603	21.58	8,28,343	19.47	15,33,155	18.10
Canara Robeco Flexi Cap Reg Gr	248.23	4,42,623	16.05	7,05,732	14.88	12,38,897	14.08
SBI Flexi Cap Reg Gr	85.31	4,39,842	15.78	6,75,977	13.65	12,35,391	14.03
SMALL CAP FUND							
Quant Small Cap Gr	183.41	7,98,145	41.60	12,38,075	31.06	20,43,672	23.48
Nippon India Small Cap Gr Gr	122.16	6,88,233	35.01	10,70,964	26.86	22,07,339	24.92
HDFC Small Cap Reg Gr	104.31	6,16,696	30.20	9,45,795	23.27	17,75,416	20.85
Kotak -Small Cap Gr	199.16	6,05,176	29.39	9,35,734	22.97	17,82,510	20.93
SBI Small Cap Reg Gr	133.72	5,70,925	26.87	9,11,518	22.21	19,59,928	22.70
THEMATIC CONSUMPTION FUND							
Nippon India Consumption Gr Gr	149.04	5,29,041	23.60	8,10,130	18.83	13,68,982	15.97
SBI Consumption Opportunities Reg Gr	240.98	5,22,252	23.04	8,08,218	18.76	14,50,831	17.06
Mirae Asset Great Consumer Reg Gr	69.49	4,88,184	20.18	7,76,907	17.63	14,31,852	16.82
Canara Robeco Consumer Trends Fund	80.04	4,77,835	19.27	7,65,217	17.20	14,34,466	16.85
Sundaram Consumption Reg Gr	73.06	4,56,979	17.39	6,78,919	13.78	12,55,539	14.34
ELSS FUND (Tax Saving)							
Quant Tax Gr	271.93	6,07,771	29.57	9,91,205	24.62	19,74,693	22.84
Bandhan Tax Advtg (ELSS) Reg Gr	119.15	5,22,085	23.03	8,03,996	18.61	14,51,125	17.07
SBI Long Term Equity Reg Gr	286.76	5,01,278	21.30	7,59,056	16.97	12,92,275	14.88
DSP Tax Saver Reg Gr	95.63	4,78,781	19.35	7,44,719	16.42	13,66,620	15.94
Canara Robeco Equity TaxSaver Reg Gr	129.22	4,61,831	17.83	7,43,538	16.38	13,18,910	15.27

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only.

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