

**FIXED DEPOSIT | MUTUAL FUND | STOCKS | INSURANCE | BONDS / IPO | COMMODITY | LOAN**

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you. **(Funds have been arranged on the basis of 05 year performance)**

SIP of Rs.5000/pm	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
		Rs. 300000		Rs. 420000		Rs.600000	
	03-10-23	SIP Value	%	SIP Value	%	SIP Value	%
<b>LARGE &amp; MID FUND</b>							
Quant Large & MidCap Gr	84.06	5,12,831	22.28	7,94,364	18.27	15,20,284	17.95
ICICI Pru Large & MidCap Gr	680.58	5,10,142	22.05	7,79,654	17.74	13,41,106	15.58
SBI Large & MidCap Reg Gr	452.94	4,90,859	20.42	7,65,969	17.23	13,67,022	15.95
Mirae Asset Emerging BlueChip Reg Gr	112.87	4,83,364	19.76	7,80,063	17.75	16,02,450	18.93
Canara Robeco Emerging Equities Reg Gr	182.51	4,58,652	17.55	7,16,524	15.32	14,10,978	16.54
<b>LARGE CAP FUND</b>							
Nippon India Large Cap Fund Gr Gr	65.70	4,89,614	20.31	7,54,156	16.78	13,22,075	15.32
ICICI Pru BlueChip Gr	78.87	4,60,291	17.70	7,15,572	15.28	12,51,472	14.28
SBI Blue Chip Reg Gr	71.48	4,46,858	16.45	6,87,480	14.14	12,04,367	13.55
Canara Robeco Bluechip Equity Reg Gr	46.39	4,34,733	15.30	6,96,810	14.52	12,19,996	13.80
Mirae Asset Large Cap Gr	87.48	4,25,364	14.39	6,67,800	13.31	12,19,796	13.79
<b>MIDCAP FUND</b>							
Quant MidCap Gr	165.81	6,28,470	31.04	10,09,528	25.16	17,38,298	20.46
SBI Magnum MidCap Reg Gr	181.44	5,67,257	26.60	8,55,549	20.40	15,28,517	18.05
Edelweiss MidCap Reg Gr	63.83	5,43,234	24.74	8,43,267	19.98	15,84,618	18.72
Kotak Emerging Equity Sch Gr	91.68	5,37,216	24.26	8,37,719	19.79	16,21,349	19.15
Axis MidCap Reg Gr	78.66	4,77,670	19.26	7,85,775	17.96	14,55,666	17.13
<b>FLEXI CAP FUND</b>							
Quant Flexi Cap Gr	71.97	5,93,605	28.56	9,41,258	23.14	17,84,790	20.95
HDFC Flexi Cap Gr	1330.83	5,08,451	21.91	7,83,963	17.89	13,63,959	15.90
Parag Parikh Flexi Cap Reg Gr	58.07	5,01,301	21.31	8,25,384	19.37	15,23,390	17.98
Canara Robeco Flexi Cap Reg Gr	249.54	4,39,001	15.71	7,02,083	14.74	12,29,447	13.94
SBI Flexi Cap Reg Gr	85.63	4,35,701	15.39	6,71,793	13.48	12,18,937	13.78
<b>SMALL CAP FUND</b>							
Quant Small Cap Gr	184.06	7,84,398	40.84	12,24,901	30.76	20,26,599	23.33
Nippon India Small Cap Gr Gr	123.22	6,80,815	34.55	10,63,233	26.65	21,57,622	24.50
HDFC Small Cap Reg Gr	105.82	6,15,360	30.12	9,45,734	23.28	17,68,264	20.78
Kotak -Small Cap Gr	199.10	5,93,122	28.52	9,23,608	22.60	17,41,661	20.50
SBI Small Cap Reg Gr	134.77	5,64,390	26.38	9,03,950	21.98	19,19,403	22.32
<b>THEMATIC CONSUMPTION FUND</b>							
SBI Consumption Opportunities Reg Gr	242.88	5,18,672	22.76	8,03,655	18.60	14,43,761	16.97
Nippon India Consumption Gr Gr	148.04	5,17,106	22.63	7,97,403	18.38	13,42,051	15.60
Mirae Asset Great Consumer Reg Gr	69.75	4,83,044	19.74	7,70,543	17.40	14,16,057	16.61
Canara Robeco Consumer Trends Fund R G	80.79	4,74,814	19.01	7,63,884	17.15	14,24,985	16.73
Sundaram Consumption Reg Gr	73.59	4,55,109	17.22	6,78,205	13.75	12,44,006	14.17
<b>ELSS FUND ( Tax Saving )</b>							
Quant Tax Gr	275.77	6,03,731	29.29	9,90,514	24.61	19,61,052	22.72
Bandhan Tax Advtg (ELSS) Reg Gr	119.37	5,15,390	22.49	7,96,078	18.33	14,30,086	16.80
SBI Long Term Equity Reg Gr	293.42	5,05,384	21.65	7,69,017	17.34	13,02,758	15.04
DSP Tax Saver Reg Gr	96.30	4,75,047	19.03	7,42,386	16.33	13,53,382	15.76
Canara Robeco Equity TaxSaver Reg Gr	130.28	4,58,785	17.56	7,41,345	16.29	13,10,733	15.15

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only.

<b>ALMONDZ FINANCIAL SERVICES LIMITED</b>	<b>MUMBAI</b>	<b>NEW DELHI</b>	<b>KOLKATA</b>	<b>LUDHIANA</b>
www.almondzfinancial.com / www.almondz.com	Tel: 022-2287 0993	+91-11-43500700	Tel: 033-69699246	Tel: 0161-4646895