



Gandhar Oil Refinery India Ltd

Public Issue of Equity Shares

COMPANY INFORMATION

Gandhar Oil Refinery India IPO is a book built issue of Rs 500.69 crores. The issue is a combination of fresh issue of 1.79 crore shares aggregating to Rs 302.00 crores and offer for sale of 1.18 crore shares aggregating to Rs 198.69 crores. Gandhar Oil Refinery India IPO opens for subscription on November 22, 2023 and closes on November 24, 2023. The allotment for the Gandhar Oil Refinery India IPO is expected to be finalized on Thursday, November 30, 2023. Gandhar Oil Refinery India IPO will list on BSE, NSE with tentative listing date fixed as Tuesday, December 5, 2023. Gandhar Oil Refinery India IPO price band is set at ₹160 to ₹169 per share. The minimum lot size for an application is 88 Shares. The minimum amount of investment required by retail investors is ₹14,872. The minimum lot size investment for sNII is 14 lots (1,232 shares), amounting to ₹208,208, and for bNII, it is 68 lots (5,984 shares), amounting to ₹1,011,296. ICICI Securities Limited and Nuvama Wealth Management Limited are the book running lead managers of the Gandhar Oil Refinery India IPO, while Link Intime India Private Ltd is the registrar for the issue.

ISSUE HIGHLIGHTS

Issue Opening Date	22 November 2023
Issue Closing Date	24 November 2023
Price Band	Rs.160 to Rs.169 per share
Bid Lot Size	88 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 500.69 Crores
Listing At	BSE /NSE
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	88	169	14872
2.	176	169	29744
3.	264	169	44616
4.	352	169	59488
5.	440	169	74360
6.	528	169	89232
7.	616	169	104104
8.	704	169	118976
9.	792	169	133848
10.	880	169	148720
11.	968	169	163592
12.	1056	169	178464
13.	1144	169	193336

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.