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## Afcons Infrastructure Ltd

### Company Information

Incorporated in 1959, Afcons Infrastructure Limited is an infrastructure engineering and construction company of the Shapoorji Pallonji group, with a legacy of over six decades. As of September 30, 2023, the company has completed 76 projects across 15 countries with a total historic executed contract value of Rs 522.20 billion. As of September 30, 2023, the company has 67 active projects across 13 countries, totaling an order book of Rs 348.88 billion. The company is globally present in Asia, Africa and Middle East. The company has five major infrastructure business verticals. Marine and industrial projects include covering ports, harbor jetties, dry docks, wet basins, breakwaters, outfall and intake structures, liquefied natural gas tanks, and material handling systems. Surface transport projects cover highways, roads, interchanges, mining-related infrastructure, and railways. Urban infrastructure projects include elevated and underground metro works, bridges, flyovers, and elevated corridors. Hydro and underground projects cover dams, barrages, tunnels (including large road tunnels), and underground works, water, and irrigation. Oil and gas projects cover both offshore and onshore oil and gas projects. **Competitive Strength** Strong Track Record of Timely Execution of Large-Scale, Complex and High-Value Projects Diversified Order Book across Geographies, Clients, and Business Verticals, Longstanding Relationships with Clients Globally, and Strong Financial Performance. Collaboration among internal teams, JV counterparties, and a strategic equipment base, leading to strong execution capabilities.

Issue Opening Date	October 25, 2024
Issue Closing Date	October 29, 2024
Face Value	Rs.10 per share
Price	Rs.440 to Rs.463 per share
Lot Size	32 Shares
Issue Size	117,278,618 shares (aggregating up to ₹5,430.00 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Wednesday, October 30, 2024
Listing Date	Monday, November 4, 2024

### RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	32	463	14816
2.	64	463	29632
3.	96	463	44448
4.	128	463	59264
5.	160	463	74080
6.	192	463	88896
7.	224	463	103712
8.	256	463	118528
9.	288	463	133344
10.	320	463	148160
11.	352	463	162976
12.	384	463	177792
13.	416	463	192608