

almondz Zinka Logistics Solution Ltd

the game changer

Company Information

Founded in April 2015, Zinka Logistics Solution Limited offers a digital platform, the BlackBuck app, for truck operators. In the fiscal year 2024, 963,345 truck operators in the country conducted their business through the platform, representing 27.52% of all Indian truck operators. Zinka Logistics Solution's BlackBuck app is a platform that offers payments, telematics, a freight marketplace, and vehicle financing services to help truck operators achieve their goals efficiently. As of March 31, 2024, the company had processed a Gross Transaction Value (GTV) of Rs. 173,961.93 million in payments. As of March 31, 2024, the company had a monthly average of 356,050 active telematics devices and has facilitated 4,035 loans with a total value of Rs. 1,967.88 million. As of March 31, 2024, the company offered vehicle financing to customers in 48 districts across seven states in India. **Competitive strength** 1) India's largest platform for digital truck operators. 2) A wide network of truck operators built over the nine years of its existence. 3) New offerings to address market gaps and fulfil customer needs. 4) A strong multi-channel sales network and an effective sales and service strategy promote customer acceptance. 5) High-growth business with operational leverage and high profitability. Experienced management team.

Issue Opening Date	November 13, 2024
Issue Closing Date	November 18, 2024
Face Value	Rs.1 per share
Price	Rs.259 to Rs.273 per share
Lot Size	54 Shares
Issue Size	40,832,320 shares (aggregating up to ₹1,114.72 Cr)
Listing At	BSE, NSE
Registrar	Kfin Technologies Limited
Basis of Allotment	Tuesday, November 19, 2024
Listing Date	Thursday, November 21, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	54	273	14742
2.	108	273	29484
3.	162	273	44226
4.	216	273	58968
5.	270	273	73710
6.	324	273	88452
7.	378	273	103194
8.	432	273	117936
9.	486	273	132678
10.	540	273	147420
11.	594	273	162162
12.	648	273	176904
13.	702	273	191646