



DRIVING
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INNOVATION

ASK Automotive Limited

Public Issue of Equity Shares

COMPANY INFORMATION

SK Automotive IPO is a book built issue of Rs 834.00 crores. The issue comprises of fresh issue of Rs 834.00 crore and offer for sale of 2.96 crore shares. ASK Automotive IPO opens for subscription on November 7, 2023 and closes on November 9, 2023. The allotment for the ASK Automotive IPO is expected to be finalized on Wednesday, November 15, 2023. ASK Automotive IPO will list on BSE, NSE with tentative listing date fixed as Monday, November 20, 2023. ASK Automotive IPO price band is set at ₹268 to ₹282 per share. The minimum lot size for an application is 53 Shares. The minimum amount of investment required by retail investors is ₹14,946. The minimum lot size investment for sNII is 14 lots (742 shares), amounting to ₹209,244, and for bNII, it is 67 lots (3,551 shares), amounting to ₹1,001,382. Jm Financial Limited, Axis Capital Limited, ICICI Securities Limited and lfl Securities Ltd are the book running lead managers of the ASK Automotive IPO, while Link Intime India Private Ltd is the registrar for the issue.

ISSUE HIGHLIGHTS

Issue Opening Date	07 November 2023
Issue Closing Date	09 November 2023
Price Band	Rs.268 to Rs.282 per share
Bid Lot Size	53 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 834.00Crores
Listing At	BSE /NSE
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	53	282	14946
2.	106	282	29892
3.	159	282	44838
4.	212	282	59784
5.	265	282	74730
6.	318	282	89676
7.	371	282	104622
8.	424	282	119568
9.	477	282	134514
10.	530	282	149460
11.	583	282	164406
12.	636	282	179352
13.	689	282	194298

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.