



Capital Small Finance Bank

Company Information

Capital Small Finance Bank Limited commenced operations as India's first small finance bank in 2016 pursuant to RBI's approval dated March 4, 2016. They offer a range of banking products on the asset and liability side, in all the states they operate in, i.e., Punjab, Haryana, Delhi, Rajasthan, Himachal Pradesh and Union Territory of Chandigarh. Their asset products primarily include agriculture loans, MSME and trading loans (working capital, machinery loans etc.) and mortgages (housing loans and loans against property). • They have an experience of over two decades in the banking industry, having been incorporated in 1999. They are regulated by RBI and are one out of the two non-NBFC microfinance entities to receive the SFB license in 2015. Their core strategy is to strengthen their retail focused banking franchise by enabling access to affordable credit in the states they operate in their well defined niche catering to middle income group segment with special emphasis on rural and semi-urban areas. As on date, they do not have any subsidiaries. • The expansion of their business has been a major factor in the growth of their advances and deposits. Over the years, they have expanded their operations strategically in the north Indian states of Punjab, Haryana, Rajasthan, Delhi, Himachal Pradesh and Union Territory, Chandigarh. As of September 30, 2023, they were present in five States and one Union Territory with 173 branches and 175 ATMs with 76.30% of their branches located in rural and semi-urban areas covering 24 districts and 75.75% of their total customers (both credit and deposit).

Issue Opening Date	February 07, 2024
Issue Closing Date	February 09, 2024
Face Value	Rs.10 per share
Price	Rs.445 to Rs.468 per share
Lot Size	32 Shares
Issue Size	11,176,713 shares (aggregating up to Rs.523.07 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Friday, February 12 2024
Listing Date	Tuesday, February 14, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	32	468	14976
2.	64	468	29952
3.	96	468	44928
4.	128	468	59904
5.	160	468	74880
6.	192	468	89856
7.	224	468	104832
8.	256	468	119808
9.	288	468	134784
10.	320	468	149760
11.	352	468	164736
12.	384	468	179712
13.	416	468	194688

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ALMONDZ GLOBAL SECURITIES LTD
www.almondz.com

MUMBAI
Tel: 022-2287 0993

NEW DELHI
+91-11-43500700

KOLKATA
Tel: 033-69699246

LUDHIANA
Tel: 0161-4646895