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Suraksha Diagnostic Ltd

Company Information

Incorporated in 2005, Suraksha Diagnostic Limited offers pathology, radiology testing and medical consultancy services. The company has a central reference laboratory with 8 satellite laboratories and 215 customer touchpoints, including 49 diagnostic centres and 166 sample collection centres as of June 30, 2024, across West Bengal, Bihar, Assam, and Meghalaya. The company offers its customers online and offline medical consultation services under one roof via 44 diagnostic centres, which house 120 polyclinics with more than 750 doctors. The operation of the diagnostic centres is supported by the technology platforms and systems that the company uses to streamline, such as its Laboratory Information Management System ("LIMS"), its fully integrated Radiology Information System ("RIS"), its Picture Archive Communication System ("PACS") and its Enterprise Resource Planning System ("ERP"). The company offers vaccination services and customized testing packages for disease prediction/early detection. The company uses digital pathology and artificial intelligence to generate blood tests. All radiology reporting is done through a digital platform that allows cases to be reported from all diagnostic centres, significantly reducing turnaround time. **Competitive Strengths are:** 1) Well-positioned diagnostics chain to capture the large growth opportunities for organized diagnostics chains in the fragmented markets for diagnostic services in eastern and northeastern India. 2) Integrated diagnostics provider offering pathology and radiology testing and medical consultancy services from a single source. 3) Well-invested and technologically advanced clinical infrastructure. 4) Commitment to quality driving high individual consumer business share and customer retention. 5) Management team with relevant industry experience.

Issue Opening Date	November 29, 2024
Issue Closing Date	December 03, 2024
Face Value	Rs.2 per share
Price	Rs.420 to Rs.441 per share
Lot Size	34 Shares
Issue Size	19,189,330 shares (aggregating up to ₹846.25 Cr)
Listing At	BSE, NSE
Registrar	Kfin Technologies Limited
Basis of Allotment	Wednesday, December 4, 2024
Listing Date	Friday, December 6, 2024

Retail Bid Lot

No of Lots	No of Shares	Price Per Share (@ upper Price)	Amount (Rs.) @ cut off
1.	34	441	14994
2.	68	441	29988
3.	102	441	44982
4.	136	441	59976
5.	170	441	74970
6.	204	441	89964
7.	238	441	104958
8.	272	441	119952
9.	306	441	134946
10.	340	441	149940
11.	374	441	164934
12.	408	441	179928
13.	442	441	194922