

FIXED DEPOSIT

MUTUAL FUND

LOANS

COMMODITY

STOCKS

INSURANCE

BONDS / IPO

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you.

March-2023: SIP of Rs.5000/pm <i>Funds has been arranged on the basis of 5 year performance</i>	NAV as on	5 Years Rs. 300000 SIP Value	XIRR %	7 Years Rs. 420000 SIP Value	XIRR %	10 Years Rs.600000 SIP Value	XIRR %
EQUITY : LARGE & MID FUND							
Quant Large & MidCap Gr	69.19	459,594	17.61	712,077	15.13	1,426,790	16.74
SBI Large & MidCap Reg Gr	383.43	450,195	16.74	703,338	14.77	1,296,682	14.94
Mirae Asset Emerging BlueChip Reg Gr	92.96	435,150	15.32	711,632	15.11	1,559,257	18.41
Kotak Equity Opp Gr	202.71	434,520	15.25	681,745	13.88	1,259,410	14.39
Canara Robeco Emerging Equities Reg Gr	155.71	420,124	13.85	669,444	13.36	1,414,456	16.58
EQUITY : LARGE CAP FUND							
Nippon India Large Cap Fund Gr Gr	53.64	429,279	14.75	667,326	13.27	1,196,353	13.42
SBI Blue Chip Reg Gr	61.96	414,307	13.27	638,489	12.01	1,153,416	12.72
Kotak Bluechip Gr	371.99	412,028	13.04	641,916	12.16	1,130,101	12.33
Canara Robeco Bluechip Equity Reg Gr	40.55	410,577	12.89	659,983	12.96	1,161,780	12.86
Mirae Asset Large Cap Gr	76.82	399,949	11.80	635,870	11.89	1,197,663	13.44
EQUITY : MIDCAP FUND							
Quant MidCap Gr	127.80	535,469	24.08	850,036	20.19	1,458,313	17.15
SBI Magnum MidCap Reg Gr	145.60	496,095	20.83	739,637	16.21	1,415,543	16.59
Kotak Emerging Equity Sch Gr	75.27	480,686	19.50	753,521	16.74	1,545,203	18.24
HDFC Mid-Cap Opportunities Gr	99.80	471,507	18.69	724,860	15.63	1,420,742	16.66
Axis MidCap Reg Gr	65.23	433,124	15.12	716,280	15.29	1,378,263	16.09
FLEXI CAP FUND :							
Quant Flexi Cap Gr	58.24	531,432	23.76	846,683	20.08	1,650,141	19.47
HDFC Flexi Cap Gr	1114.64	460,462	17.69	713,469	15.18	1,265,258	14.47
Canara Robeco Flexi Cap Reg Gr	217.46	412,916	13.13	665,224	13.18	1,172,227	13.03
DSP Flexi Cap Reg Gr	63.16	409,910	12.82	647,702	12.42	1,180,309	13.16
SBI Flexi Cap Reg Gr	73.53	399,608	11.77	621,341	11.23	1,169,870	12.99
EQUITY : SMALL CAP FUND							
Quant Small Cap Gr	138.54	662,339	33.29	1,003,953	24.97	1,640,938	19.36
Nippon India Small Cap Gr Gr	90.63	550,138	25.24	876,898	21.08	1,922,102	22.32
Kotak -Small Cap Gr	159.72	523,376	23.11	813,627	18.94	1,604,614	18.94
SBI Small Cap Reg Gr	109.82	504,516	21.55	825,325	19.35	1,866,993	21.78
DSP Small Cap Reg Gr	109.79	488,618	20.19	729,965	15.83	1,541,907	18.20
EQUITY : FOCUSED FUND							
HDFC Focused 30 Gr	130.39	462,417	17.87	687,989	14.14	1,194,243	13.38
Nippon India Focused Equity Gr Gr	77.06	431,222	14.94	662,121	13.05	1,277,502	14.66
Quant Focused Gr	53.94	430,049	14.82	668,023	13.30	1,287,162	14.80
SBI Focused Equity Reg Gr	217.50	394,792	11.26	635,937	11.90	1,198,621	13.45
Axis Focused 25 Reg Gr	36.97	342,233	5.37	553,161	7.91	1,019,206	10.37
EQUITY : ELSS FUND							
Quant Tax Gr	222.13	545,127	24.85	888,030	21.45	1,805,668	21.16
IDFC Tax Advtg (ELSS) Reg Gr	97.92	454,677	17.16	713,372	15.18	1,312,219	15.16
Canara Robeco Equity TaxSaver Reg Gr	112.90	432,362	15.05	699,429	14.61	1,251,601	14.27
SBI Long Term Equity Reg Gr	232.23	430,093	14.83	652,703	12.64	1,135,564	12.43
Axis Long Term Equity Reg Gr	61.63	355,792	6.97	569,346	8.73	1,082,043	11.51

SIP is a powerful tool of wealth creation over the long term. It makes investing a habit.

Small investments made at regular intervals can grow to a large amount over a period of time due to power of compounding.

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Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only. NAV as on 28 Feb 2023