

COMPANY INFORMATION

Fedbank Financial Services IPO is a book built issue of Rs 1,092.26 crores. The issue is a combination of fresh issue of 4.29 crore shares aggregating to Rs 600.77 crores and offer for sale of 3.52 crore shares aggregating to Rs 492.26 crores. Fedbank Financial Services IPO opens for subscription on November 22, 2023 and closes on November 24, 2023. The allotment for the Fedbank Financial Services IPO is expected to be finalized on Thursday, November 30, 2023. Fedbank Financial Services IPO will list on BSE, NSE with tentative listing date fixed as Tuesday, December 5, 2023. Fedbank Financial Services IPO price band is set at ₹133 to ₹140 per share. The minimum lot size for an application is 107 Shares. The minimum amount of investment required by retail investors is ₹14,980. The minimum lot size investment for sNII is 14 lots (1,498 shares), amounting to ₹209,720, and for bNII, it is 67 lots (7,169 shares), amounting to ₹1,003,660. [ICICI Securities Limited](#), [Bnp Paribas](#), [Equirus Capital Private Limited](#) and [Jm Financial Limited](#) are the book running lead managers of the Fedbank Financial Services IPO, while [Link Intime India Private Ltd](#) is the registrar for the issue.

ISSUE HIGHLIGHTS

Issue Opening Date	22 November 2023
Issue Closing Date	24 November 2023
Price Band	Rs.133 to Rs.140 per share
Bid Lot Size	107 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 1092.26 Crores
Listing At	BSE /NSE
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	107	140	14980
2.	214	140	29960
3.	321	140	44940
4.	428	140	59920
5.	535	140	74900
6.	642	140	89880
7.	749	140	104860
8.	856	140	119840
9.	963	140	134820
10.	1070	140	149800
11.	1177	140	164780
12.	1284	140	179760
13.	1391	140	194740

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.