Issue Open: DEC.03.2025 Issue Close: DEC.05.2025

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Aequs Ltd.

Company Information

Incorporated in 2000, Aequs Ltd. is engaged in manufacturing and operating a special economic zone in India to offer fully vertically integrated manufacturing capabilities in the Aerospace Segment. The company's diverse product portfolio includes components for engine systems, landing systems, cargo and interiors, structures, assemblies and turning for the aerospace clients. The company primarily operate in the Aerospace Segment, over the years, they have expanded their product portfolio to include consumer electronics, plastics, and consumer durables for their consumer clients. As of September 30, 2025, the company produced over 5,000 products within the Aerospace Segment under a variety of manufacturing and assembly programs established with their aerospace customers, including programs for single aisle (such as A220, A320, B737) and long range (A330, A350, B777, B787) commercial aircrafts. **Product Portfolio: 1) Structures:** Bracket, corner fitting, cable quadrant, triangular bracket, wing flap support, coupling, gearbox bracket, floorboard, latch assembly, bracket structure 2) **Interiors and cargo:** Power distribution unit tray, side panel, pawls, base, pan-seat, beam-back support, panel-side top, seat stay, outer pawl, housing left, bracket offset 3) **Landing systems:** Main landing gear, main fitting, bracket assembly, front panel, front assembly uplock, rim, half wheel, main fitting assembly. 4) **Actuation Systems:** Housing, manifold, mounting foot, mounting flange, actuator piston, housing, jack head, radarbox. As of September 30, 2025, the company had 1,892 full-time employees, 1,834 employees on a contractual basis, 55 trainees, 432 apprentices and 325 fixed term employees.

Aequs Ltd.	
Face Value	₹1 per share
Price Band	₹ 118 to ₹ 124 per share
Lot Size	120 Shares
Total Issue Size	Aggregating up to ₹ 921.81 Cr
Listing At	BSE, NSE
Registrar	Kfin Technologies Ltd.
Basis of Allotment	Mon, Dec 8, 2025
Initiation of Refunds	Tue, Dec 9, 2025
Listing Date	Wed, Dec 10, 2025
The Application amount up t	o Rs 5 Lakh, shall only use LIPI for the nurnose of blocking of funds

Aequs IPO Lot Size

Investors can bid for a minimum of 120 shares and in multiples thereof. The following table depicts the minimum and maximum investment by Individual Investors (Retail) and HNI in terms of shares and amount.

Application	Lots	Shares	Amount
Retail (Min)	1	120	₹14,880
Retail (Max)	13	1,560	₹1,93,440
S-HNI (Min)	14	1,680	₹2,08,320
S-HNI (Max)	67	8,040	₹9,96,960
B-HNI (Min)	68	8,160	₹10,11,840

Retail Payment Chart					
SR. No	No. of Shares	Cut off price per share	Total Amount (Rs.)		
1.	120	124	14880		
2.	240	124	29760		
3.	360	124	44640		
4.	480	124	59520		
5.	600	124	74400		
6.	720	124	89280		
7.	840	124	104160		
8.	960	124	119040		
9.	1080	124	133920		
10.	1200	124	148800		
11.	1320	124	163680		
12.	1440	124	178560		
13.	1560	124	193440		