



Sagility India Limited

Company Information

Sagility India Limited, formerly known as Berkmeer India Private Limited, provides healthcare-focused solutions and services to Payers (US health insurers who fund and reimburse the cost of healthcare services) and Providers (primarily hospitals, physicians, diagnostics and medical technology companies). The company supports the core business of both payers and providers. Services to payers span their entire operational spectrum, including centralized claims administration and clinical services functions. These include claims administration, payment integrity, clinical management and other services. For providers, the company offers revenue cycle management services to assist them in managing their billing and claiming treatment costs from payers. In addition, the Company also offers some of the services it provides to Payers to Pharmacy Benefit Managers ("PBMs") who manage prescription drug coverage for members (i.e., insureds) under health benefit plans. The company's customers are all based in the USA. As of March 31, 2024, the Company's five largest customer groups (i.e. the customer companies together with their subsidiaries) had an average tenure of service of 17 years. In January 2024, the company served five of the ten largest payers in the US (source: Everest Report). In addition, the company acquired 20 new customers in the financial years 2024 and 2023. As of March 31, 2024, Sagility India had 35,044 employees, of which 60.52% were women. As of March 31, 2024, 1,687 of the employees held certifications, including 374 certified medical coders, 1,280 registered nurses in the US, Philippines and India, and 33 employees with other degrees such as dentistry, surgery and pharmacy.

Issue Opening Date	November 5, 2024
Issue Closing Date	November 7, 2024
Face Value	Rs.10 per share
Price	Rs.28 to Rs.30 per share
Lot Size	500 Shares
Issue Size	702,199,262 shares (aggregating up to ₹2,106.60 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Friday, November 8, 2024
Listing Date	Tuesday, November 12, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	500	30	15000
2.	1000	30	30000
3.	1500	30	45000
4.	2000	30	60000
5.	2500	30	75000
6.	3000	30	90000
7.	3500	30	105000
8.	4000	30	120000
9.	4500	30	135000
10.	5000	30	150000
11.	5500	30	165000
12.	6000	30	180000
13.	6500	30	195000