



## Medi Assist Healthcare Services Ltd

Public Issue of Equity Shares

### COMPANY INFORMATION

Medi Assist Healthcare IPO is a book built issue of Rs 1,171.58 crores. The issue is entirely an offer for sale of 2.8 crore shares. Medi Assist Healthcare IPO opens for subscription on January 15, 2024 and closes on January 17, 2024. The allotment for the Medi Assist Healthcare IPO is expected to be finalized on Thursday, January 18, 2024. Medi Assist Healthcare IPO will list on BSE, NSE with tentative listing date fixed as Monday, January 22, 2024. Medi Assist Healthcare IPO price band is set at ₹397 to ₹418 per share. The minimum lot size for an application is 35 Shares. The minimum amount of investment required by retail investors is ₹14,630. The minimum lot size investment for sNII is 14 lots (490 shares), amounting to ₹204,820, and for bNII, it is 69 lots (2,415 shares), amounting to ₹1,009,470. [Axis Bank Limited](#), [Iifl Securities Ltd](#), [Nuvama Wealth Management Limited](#) and [SBI Capital Markets Limited](#) are the book running lead managers of the Medi Assist Healthcare IPO, while [Link Intime India Private Ltd](#) is the registrar for the issue.

### ISSUE HIGHLIGHTS

Issue Opening Date	15 January 2024
Issue Closing Date	17 January 2024
Price Band	Rs.397 to Rs.418 per share
Bid Lot Size	35 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 1171.58 Crores
Listing At	<b>BSE /NSE</b>
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

### RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	35	418	14630
2.	70	418	29260
3.	105	418	43890
4.	140	418	58520
5.	175	418	73150
6.	210	418	87780
7.	245	418	102410
8.	280	418	117040
9.	315	418	131670
10.	350	418	146300
11.	385	418	160930
12.	420	418	175560
13.	455	418	190190

**Note: All retail applications compulsorily in UPI Mode** All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.

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