



इरेडा
IREDA

IREDA Ltd

Public Issue of Equity Shares

COMPANY INFORMATION

IREDA IPO is a book built issue of Rs 2,150.21 crores. The issue is a combination of fresh issue of 40.32 crore shares aggregating to Rs 1,290.13 crores and offer for sale of 26.88 crore shares aggregating to Rs 860.08 crores. IREDA IPO opens for subscription on November 21, 2023 and closes on November 23, 2023. The allotment for the IREDA IPO is expected to be finalized on Wednesday, November 29, 2023. IREDA IPO will list on BSE, NSE with tentative listing date fixed as Monday, December 4, 2023. IREDA IPO price band is set at ₹30 to ₹32 per share. The minimum lot size for an application is 460 Shares. The minimum amount of investment required by retail investors is ₹14,720. The minimum lot size investment for sNII is 14 lots (6,440 shares), amounting to ₹206,080, and for bNII, it is 68 lots (31,280 shares), amounting to ₹1,000,960. [Idbi Capital Market Services Limited](#), [Bob Capital Markets Limited](#) and [SBI Capital Markets Limited](#) are the book running lead managers of the IREDA IPO, while [Link Intime India Private Ltd](#) is the registrar for the issue.

ISSUE HIGHLIGHTS

Issue Opening Date	21 November 2023
Issue Closing Date	23 November 2023
Price Band	Rs.30 to Rs.32 per share
Bid Lot Size	460 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 2150.21 Crores
Listing At	BSE /NSE
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	460	32	14720
2.	920	32	29440
3.	1380	32	44160
4.	1840	32	58880
5.	2300	32	73600
6.	2760	32	88320
7.	3220	32	103040
8.	3680	32	117760
9.	4140	32	132480
10.	4600	32	147200
11.	5060	32	161920
12.	5520	32	176640
13.	5980	32	191360

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.