IPO NOTE

Issue Open: Jul 23, 2026
Issue Close: Jul 27, 2026

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Indo-MIM

Company Information

Incorporated in 1996, Indo-MIM is a global leader in manufacturing precision engineering components using metal injection molding (MIM) technology. The company offers end-to-end solutions including mold design, tooling, finishing, and assembly.

Along with MIM, the company also use advanced technologies such as investment casting, precision machining, ceramic injection molding, and 3D metal printing to serve diverse industries. In FY 2025, it has manufactured over 6,400 products, catering to automotive, defence, medica, consumer, and aerospace industries.

Product Portfolio:

- **Automotive**: safety, fuel systems, powertrain, and interiors
- **Defence**: firearm components like triggers, hammers, and sights
- **Medical**: parts for surgical devices in endoscopy, laparoscopy, dental robotics, and orthopedics
- **Consumer**: fashion accessories, crossbows, cellphone parts, tools, and hardware
- **Aerospace**: manifolds, housings, nozzles, locking rings, clevises, and brackets for OEMs

The company has global sales capabilities with a dedicated sales team that provides customer support. As of March 31, 2026, it has three sales offices in China, Germany and the United States, with 13 sales representatives in Czech Republic, France, Italy, Japan, South Korea, Israel, Poland and Turkey. In Fiscal 2026, it has served more than 1,100 customers

Manufacturing: The company operates 15 manufacturing facilities across India, the US, the UK, and Mexico, and hold the world's largest installed MIM capacity (Source: F&S Report). Its global presence includes sales offices in China, Germany, and the US, and sales representatives across Europe and Asia.

IPO DETAILS		TENTATIVE DATE	
Opening Date	Thu, Jul 23, 2026	**Allotment**	Tue, Jul 28, 2026
Closing Date	Mon, Jul 27, 2026	**Initiation of Refunds**	Wed, Jul 29, 2026
Price Band	₹461 to ₹485	**Credit of Shares to Demat**	Wed, Jul 29, 2026
Bid Lot	30 Shares	**Tentative Listing Date**	Thu, Jul 30, 2026
Face Value	₹1per share	**Cut- off time for UPI**	July 27, 2026 – 5 PM
Total Issue Size	7,86,00,300 shares up to ₹3,811 Cr)	**Registrar**	MUFG Intime India Pvt.Ltd.

IPO RETAIL PAYMENT CHART

Lots	No. of Shares	Cut off price per share	Total Amount (Rs.)
1	30	485	14550
2	60	485	29100
3	90	485	43650
4	120	485	58200
5	150	485	72750
6	180	485	87300
7	210	485	101850
8	240	485	116400
9	270	485	130950
10	300	485	145500
11	330	485	160050
12	360	485	174600
13	390	485	189150

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