



## Arisinfra Solutions Limited

### Company Information

Incorporated in 2021, Arisinfra Solutions Limited is a modern platform that helps construction and infrastructure companies buy materials easily and manage their finances smartly. Arisinfra is a business-to-business (B2B) technology-driven company in the expanding construction materials market. The company focuses on digitizing and simplifying the procurement process, delivering an efficient end-to-end customer experience. The product portfolio includes GI pipe (Steel), MS Wire (Steel), MS TMT Bar (Steel), OPC Bulk (Cement) and more. Between April 1, 2021, and March 31, 2024, the company delivered 10.35 million metric tonnes of construction materials, including aggregates, ready-mix concrete, steel, cement, construction chemicals and walling solutions, utilizing 1,458 vendors and serving 2,133 customers across 963 pin codes in various cities, including Mumbai (Maharashtra), Bengaluru (Karnataka) and Chennai (Tamil Nadu). The company's clients include Capaci'e Infraprojects Limited, J Kumar Infraprojects Limited, Afcons Infrastructure Limited, EMS Limited, S P Singla Constructions Private Limited, and more. ArisUniterm Re Solutions Private Limited is the company's subsidiary that provides value-added services tailored to real estate developers, including advisory, consultancy, marketing, and sales support. **Competitive Strengths:** Leveraging technology to transform the supply chain for construction materials. A) Well-positioned to capitalize on significant market opportunities. B) Growing third-party manufactured construction materials. C) Strong network effects ensuring long-term strategic benefits. D) Technology-enabled comprehensive credit risk analysis framework for operational efficiency. E) Led by promoters and supported by an experienced professional team.

Arisinfra Solutions Limited- IPO Details	
Face Value	₹ 2 per share
Price Band	₹200 to ₹210 per share
Lot Size	70 Shares
Total Issue Size	2,85,71,428 shares (aggregating up to ₹600.00 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Thursday, February 6, 2025
Initiation of Refunds	Friday, February 7, 2025
Listing Date	Monday, February 10, 2025
<b>The Application amount upto Rs.5 Lakh, shall only use UPI for the purpose of blocking of funds</b>	

Retail Payment Chart			
Sr No	No. of Shares	Cut off price per share	Total Amount (Rs.)
1.	70	210	14700
2.	140	210	29400
3.	210	210	44100
4.	280	210	58800
5.	350	210	73500
6.	420	210	88200
7.	490	210	102900
8.	560	210	117600
9.	630	210	132300
10.	700	210	147000
11.	770	210	161700
12.	840	210	176400
13.	910	210	191100