



# Yatra Online Ltd

Public Issue of Equity Shares

## COMPANY INFORMATION

Incorporated in 2005, Yatra Online Limited provides information, pricing, availability, and booking facilities for domestic and international customers. The company provides domestic and international air ticketing on Indian and international airlines, as well as bus ticketing, rail ticketing, cab bookings, and ancillary services within India, hotels, homestays, and other accommodations bookings, with about 105,600 hotels in 1,490 cities and towns in India, as on Fiscal 2023 and more than two million hotels globally through its website yatra.com, mobile applications, corporate SaaS platform, and other associated platforms. Yatra Online has over 94,000 hotels and homestays contracted in approximately 1,400 cities across India as well as more than 2 million hotels around the world. The company is India's largest platform for domestic hotels. Yatra Online recently launched a freight forwarding business called Yatra Freight to further expand its corporate service offerings. The company's clientele includes both B2B and B2C customers, this enables the company to target India's most frequent and high-spending travelers, namely, educated urban consumers. As of fiscal 2023, the company has over 813 corporate customers and over 49,800 registered SME customers and is the third largest consumer online travel company (OTC) in the country in terms of gross booking revenue as well as has the largest number of hotel and accommodation tie-ups amongst key domestic OTA players of over 2,105,600 tie-ups.

## ISSUE HIGHLIGHTS

Issue Opening Date	15 September 2023
Issue Closing Date	20 September 2023
Price Band	Rs.135 to Rs.142 per share
Bid Lot Size	105 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 602.00 Crores
Listing At	BSE /NSE
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

## RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper band Price Band)	Amount (Rs.) @ cut off
1.	105	142	14910
2.	210	142	29820
3.	315	142	44730
4.	420	142	59640
5.	525	142	74550
6.	630	142	89460
7.	735	142	104370
8.	840	142	119280
9.	945	142	134190
10.	1050	142	149100
11.	1155	142	164010
12.	1260	142	178920
13.	1365	142	193830

**Note:** All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.