

IPO NOTE



Indegene Limited

Company Information

Founded in 1998, Indegene Limited provides digital services for the life sciences industry. They assist with drug development, clinical trials, regulatory submissions, pharmacovigilance, complaints management, and sales/marketing support. The company's services can be divided into following categories Enterprise Commercial Solutions Omnichannel Activation Enterprise Medical Solutions Enterprise Clinical Solutions and consultancy services The subsidiary of the company, DT Associates Limited, provides consulting services under the "DT Consulting" brand. It helps life sciences companies manage their digital transformation efforts to ensure continued success in customer experience. The company received the Platinum Level award at the 2023 Healthy Workplace Conference and Awards, a recognition given by Arogya World India Trust in partnership with the Public Health Foundation of India.

Issue Opening Date	May 6, 2024
Issue Closing Date	May 8, 2024
Face Value	Rs.2 per share
Price	Rs.430 to Rs.452 per share
Lot Size	33 Shares
Issue Size	40,746,891 shares (aggregating up to Rs.1,841.76 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Thursday, May 9, 2024
Listing Date	Monday, May 13, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	33	452	14916
2.	66	452	29832
3.	99	452	44748
4.	132	452	59664
5.	165	452	74580
6.	198	452	89496
7.	231	452	104412
8.	264	452	119328
9.	297	452	134244
10.	330	452	149160
11.	363	452	164076
12.	396	452	178992
13.	429	452	193908

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