

FIXED DEPOSIT | MUTUAL FUND | STOCKS | INSURANCE | BONDS / IPO | COMMODITY | LOAN

Are you planning to save money? Are you looking to accumulate some amount to fulfill your financial dreams? Are you looking to get some amount saved in case of any contingencies? Are you planning your retirement? If the answer to any or all of the above question is **YES**, then you are at the right place. You can do all that by start investing in Mutual Funds through SIPs. SIP or Systematic Investment Plan is a way to invest your money in the Mutual Funds in the form of a fixed amount in a fixed period of intervals. You can start investing in Mutual Funds with a SIP amount as low as Rs. 500 per month. Read below to know how SIP is beneficial for you. **(Funds has been arranged on the basis of 10 year performance)**

SIP of Rs.5000/pm	NAV	5 Years	XIRR	7 Years	XIRR	10 Years	XIRR
		Rs. 300000		Rs. 420000		Rs.600000	
	01-08-23	SIP Value	%	SIP Value	%	SIP Value	%
LARGE & MID FUND							
Mirae Asset Emerging BlueChip RP – G	109.59	4,82,508	19.69	7,76,534	17.62	16,38,446	19.35
Quant Large & MidCap Gr	81.76	5,13,099	22.31	7,90,997	18.15	15,40,379	18.19
Canara Robeco Emerging Equities R Gr	180.45	4,63,950	18.04	7,24,314	15.63	14,67,423	17.28
SBI Large & MidCap Reg Gr	448.14	4,98,005	21.04	7,73,971	17.53	13,99,311	16.39
Kotak Equity Opp Gr	239.49	4,86,447	20.04	7,56,584	16.88	13,81,058	16.14
LARGE CAP FUND							
Nippon India Large Cap Fund Gr Gr	64.59	4,92,125	20.53	7,57,289	16.91	13,41,196	15.59
ICICI Pru BlueChip Gr	77.77	4,63,747	18.02	7,20,218	15.47	12,67,946	14.53
Mirae Asset Large Cap Gr	87.35	4,33,563	15.19	6,80,561	13.85	12,58,878	14.39
Canara Robeco Bluechip Equity Reg Gr	46.48	4,45,806	16.36	7,12,337	15.16	12,52,682	14.30
SBI Blue Chip Reg Gr	71.50	4,56,697	17.37	6,99,837	14.65	12,41,136	14.12
MIDCAP FUND							
Quant MidCap Gr	155.37	6,08,476	29.64	9,71,963	24.07	16,70,834	19.72
Kotak Emerging Equity Sch Gr	87.67	5,28,781	23.59	8,19,711	19.18	16,28,093	19.23
HDFC Mid-Cap Opportunities Gr	125.42	5,62,353	26.23	8,52,346	20.29	16,18,439	19.12
SBI Magnum MidCap Reg Gr	173.53	5,57,850	25.89	8,33,500	19.65	15,27,434	18.03
Tata Mid Cap Gr Fund Reg Gr	297.14	5,14,535	22.42	7,97,093	18.37	14,93,320	17.61
FLEXI CAP FUND							
Quant Flexi Cap Gr	69.99	5,96,780	28.80	9,40,521	23.12	18,12,637	21.25
Parag Parikh Flexi Cap Reg Gr	57.32	5,09,360	21.99	8,36,546	19.76	15,53,318	18.35
HDFC Flexi Cap Gr	1311.20	5,13,298	22.32	7,89,210	18.09	13,87,087	16.22
Canara Robeco Flexi Cap Reg Gr	249.16	4,48,588	16.62	7,15,912	15.30	12,59,856	14.41
SBI Flexi Cap Reg Gr	85.43	4,44,097	16.20	6,83,168	13.96	12,57,890	14.38
SMALL CAP FUND							
Nippon India Small Cap Gr Gr	115.95	6,61,350	33.28	10,31,678	25.79	21,57,368	24.50
SBI Small Cap Reg Gr	130.57	5,64,193	26.37	9,03,262	21.96	19,64,830	22.75
Quant Small Cap Gr	174.33	7,70,759	40.06	11,90,489	29.94	19,62,414	22.73
Kotak -Small Cap Gr	192.97	5,94,143	28.61	9,17,310	22.40	17,65,755	20.75
HDFC Small Cap Reg Gr	100.78	6,01,965	29.17	9,25,523	22.66	17,45,582	20.54
THEMATIC CONSUMPTION FUND							
SBI Consumption Opportunities Reg Gr	238.22	5,20,882	22.95	8,07,804	18.76	14,52,247	17.09
Canara Robeco Consumer Trends Fund R Gr	79.31	4,78,486	19.34	7,66,855	17.27	14,45,081	16.99
Mirae Asset Great Consumer R-Gr	68.86	4,88,470	20.21	7,79,133	17.72	14,40,106	16.93
Nippon India Consumption Gr	145.40	5,22,045	23.04	7,97,450	18.39	13,52,721	15.75
Sundaram Consumption Reg- Gr	70.31	4,42,919	16.09	6,58,974	12.93	12,28,108	13.92
ELSS FUND (Tax Saving)							
Quant Tax Gr	267.47	6,06,770	29.52	9,87,873	24.54	19,80,283	22.90
Bandhan Tax Advtg (ELSS) Reg Gr	117.56	5,20,159	22.89	8,02,279	18.56	14,55,390	17.13
DSP Tax Saver Reg Gr	94.31	4,77,043	19.21	7,41,945	16.32	13,70,478	15.99
Canara Robeco Equity TaxSaver Reg-Gr	129.69	4,68,319	18.43	7,54,528	16.80	13,42,626	15.61
SBI Long Term Equity Reg Gr	283.69	5,00,612	21.26	7,57,671	16.92	12,97,095	14.96

Mutual Fund investment is subject to market risk. Please read the scheme related document carefully before investing. The above data is for information purpose only.

ALMONDZ FINANCIAL SERVICES LIMITED	MUMBAI	NEW DELHI	KOLKATA	LUDHIANA
www.almondzfinancial.com / www.almondz.com	Tel: 022-2287 0993	+91-11-43500700	Tel: 033-69699246	Tel: 0161-4646895