



Zaggle Prepaid Ocean Services Ltd

Public Issue of Equity Shares

COMPANY INFORMATION

Incorporated in 2011, Zaggle Prepaid Ocean Services Limited provides financial technology (fintech) products and services to manage corporate business expenses through automated and innovative workflows. The company offers fintech and SaaS products and services to corporates working in the fields of banking and finance, technology, healthcare, manufacturing, FMCG, infrastructure, and automobile industries. The SaaS platform is designed for: (i) business spend management (including expense management and vendor management); (ii) rewards and incentives management for employees and channel partners; and (iii) gift card management for merchants, which we refer to as customer engagement management system (CEMS).

ISSUE HIGHLIGHTS

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| Issue Opening Date | 14 September 2023 |
| Issue Closing Date | 18 September 2023 |
| Price Band | Rs.156 to Rs.164 per share |
| Bid Lot Size | 90 Equity Shares and in multiples thereafter |
| Fresh Issue | Up to Rs. 392.00 Crores |
| Listing At | BSE /NSE |
| Registrar | Kfin Technologies Limited / Phone: 04067162222, 04079611000 |

RETAIL PAYMENT CHART

| No of Lots | No of Shares | Price Per Share (@ upper band Price Band) | Amount (Rs.) @ cut off |
|------------|--------------|---|------------------------|
| 1. | 90 | 164 | 14760 |
| 2. | 180 | 164 | 29520 |
| 3. | 270 | 164 | 44280 |
| 4. | 360 | 164 | 59040 |
| 5. | 450 | 164 | 73800 |
| 6. | 540 | 164 | 88560 |
| 7. | 630 | 164 | 103320 |
| 8. | 720 | 164 | 118080 |
| 9. | 810 | 164 | 132840 |
| 10. | 900 | 164 | 147600 |
| 11. | 990 | 164 | 162360 |
| 12. | 1080 | 164 | 177120 |
| 13. | 1170 | 164 | 191880 |

Note: All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.