



Go Digit General Insurance Ltd

Company Information

Incorporated in December 2016, Go Digit General Insurance Limited is an insurance provider offering motor insurance, health insurance, travel insurance, property insurance, marine insurance, liability insurance and other insurance products, which customers can customize to meet their needs. The company has currently launched a total of 74 active products across all its business lines. As of December 31, 2023, the company had about 61,972 partners, including 58,532 POSPs and other agents. As of December 31, 2023, the company had a distribution centers in 24 states and union territories in India. As of Dec 31, 2023, company had 473 active bots to automate tasks for functions and partners. As of December 31, 2023, the company currently operates 75 offices throughout India. As of March 31, 2023 and December 31, 2023, the company had 3,333 and 3,957 employees, respectively. The company proposes to utilize the Net Proceeds from the Offer towards funding the following objects: 1. To undertake its existing business activities; and 2. To undertake the activities proposed to be funded from the Net Proceeds. Further, the Company expects to receive the benefits of listing the Equity Shares on the Stock Exchanges, which, the company believes, will enhance the visibility and its brand image among its existing and potential customers.

Issue Opening Date	May 15, 2024
Issue Closing Date	May 17, 2024
Face Value	Rs.10 per share
Price	Rs.258 to Rs.272 per share
Lot Size	55 Shares
Issue Size	96,126,686 shares (aggregating up to Rs.2,614.65 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Tuesday, May 21, 2024
Listing Date	Thursday, May 23, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	55	272	14960
2.	110	272	29920
3.	165	272	44880
4.	220	272	59840
5.	275	272	74800
6.	330	272	89760
7.	385	272	104720
8.	440	272	119680
9.	495	272	134640
10.	550	272	149600
11.	605	272	164560
12.	660	272	179520
13.	715	272	194480

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