



## ESAF Small Finance Bank Ltd

Public Issue of Equity Shares

### COMPANY INFORMATION

ESAF Small Finance Bank IPO is a book built issue of Rs 463.00 crores. The issue is a combination of fresh issue of Rs 390.70 crores and offer for sale of Rs 72.30 crores. ESAF Small Finance Bank IPO opens for subscription on November 3, 2023 and closes on November 7, 2023. The allotment for the ESAF Small Finance Bank IPO is expected to be finalized on Friday, November 10, 2023. ESAF Small Finance Bank IPO will list on BSE, NSE with tentative listing date fixed as Thursday, November 16, 2023. ESAF Small Finance Bank IPO price band is set at ₹57 to ₹60 per share. The minimum lot size for an application is 250 Shares. The minimum amount of investment required by retail investors is ₹15,000. The minimum lot size investment for sNII is 14 lots (3,500 shares), amounting to ₹210,000, and for bNII, it is 67 lots (16,750 shares), amounting to ₹1,005,000. ICICI Securities Limited, Dam Capital Advisors Ltd (Formerly Idfc Securities Ltd) and Nuvama Wealth Management Limited are the book running lead managers of the ESAF Small Finance Bank IPO, while Link Intime India Private Ltd is the registrar for the issue.

### ISSUE HIGHLIGHTS

Issue Opening Date	03 November 2023
Issue Closing Date	07 November 2023
Price Band	Rs.57 to Rs.60 per share
Bid Lot Size	250 Equity Shares and in multiples thereafter
Fresh Issue	Up to Rs. 463 Crores
Listing At	BSE /NSE
Registrar	Link Intime India Private Ltd / Phone: +91-22-4918 6270

### RETAIL PAYMENT CHART

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	250	60	15000
2.	500	60	30000
3.	750	60	45000
4.	1000	60	60000
5.	1250	60	75000
6.	1500	60	90000
7.	1750	60	105000
8.	2000	60	120000
9.	2250	60	135000
10.	2500	60	150000
11.	2750	60	165000
12.	3000	60	180000
13.	3250	60	195000

**Note:** All retail applications compulsorily in UPI Mode All Retail Individual Investors bidding using the UPI mechanism must provide the UPI ID in the relevant space provided in the Bid cum Application Form and the Bid cum Application Form that does not contain the UPI ID are liable to be rejected. Applications made by using third party bank account or using third party linked bank account UPI ID are liable for rejection.