IPO NOTE

Issue Open: Aug 17, 2026
Issue Close: Aug 19, 2026

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Horizon Industrial Parks

Company Information

Incorporated in 2009, Horizon Industrial Parks, backed by Blackstone Group, is India's largest industrial and logistics infrastructure developer, owner, and operator by total network, according to a JLL report. As of the DRHP date, the company owns 45 logistics and industrial assets across 10 major Indian cities, totaling 58.01 million square feet (msf). **Core Offerings -** The company develops and leases **large, modern warehouses and industrial facilities** to major companies. Its core asset types include: **Fulfillment Centers (Warehousing):** Used by e-commerce, FMCG, retail, and logistics companies, **15.55 msf (58%)** of operational area as of Nov 30, 2025. **Industrial Facilities:** Used for manufacturing, EVs, renewables, electronics, auto, etc, **10.36 msf (39%)** of operational area as of Nov 30, 2025. **In-City Centers:** Located close to consumers for last-mile delivery. Used for dark stores, pharma, cloud kitchens, retail, and service. Total pipeline of **6.31 msf across 7 cities.** Additionally, it also offers turnkey solutions, solar energy solutions, cold storage facilities, on-site staff accommodation, skill development centers, etc.
Customers: As of Nov 30, 2025, the company has served over 100 customers across key sectors, including e-commerce, retail, fast-moving consumer goods ("FMCG"), renewable energy, auto-ancillary, and manufacturing. Our scale, technical capabilities, network of strategically located sites, and full-service offerings allow us to partner with both multinational corporations ("MNCs").

Competitive Strengths

- Largest player with premium-quality offerings strategically located across prime markets, including in-city locations with a fully integrated platform.
- Well-positioned to benefit from strong industry tailwinds; Our business is derivative of India's manufacturing, consumption, and e-commerce tailwinds.
- Strong customer relationship - A testament to our ability to lease and actively manage our assets with the ability to provide a comprehensive business ecosystem to our customers, not just real estate solutions.
- Proven engineering and technical capabilities enabling the execution of complex industrial projects.
- Proven expertise in development and acquisitions, backed by a strong track record of executing joint ventures and maintaining government partnerships.
- Commitment to enhanced sustainability practices with high sustainability standards.
- Highly skilled and professional leadership team.

IPO DETAILS		TENTATIVE DATE	
Opening Date	Mon, Aug 17, 2026	**Allotment**	Thu, Aug 20, 2026
Closing Date	Wed, Aug 19, 2026	**Initiation of Refunds**	Fri, Aug 21, 2026
Price Band	₹57 to ₹60	**Credit of Shares to Demat**	Fri, Aug 21, 2026
Bid Lot	250 Shares	**Tentative Listing Date**	Mon, Aug 24, 2026
Face Value	₹ 10 per share	**Cut- off time for UPI**	Aug 19, 2026 – 5 PM
Total Issue Size	(agg. up to ₹2,600 Cr)	**Registrar**	Kfin Technologies Ltd.

IPO RETAIL PAYMENT CHART

Lots	No. of Shares	Cut off price per share	Total Amount (Rs.)
1	250	60	15000
2	500	60	30000
3	750	60	45000
4	1000	60	60000
5	1250	60	75000
6	1500	60	90000
7	1750	60	105000
8	2000	60	120000
9	2250	60	135000
10	2500	60	150000
11	2750	60	165000
12	3000	60	180000
13	3250	60	195000