

IPO NOTE



EMCURE PHARMACEUTICALS LTD

Company Information

Incorporated in 1981, Emcure Pharmaceuticals Limited, an Indian pharmaceutical company, develops, manufactures, and globally markets a wide range of pharmaceutical products across several major therapeutic areas. The company has been ranked 13th in domestic sales among pharmaceutical companies in India for MAT September 2023 and 4th in market share in its covered markets for the same period. Additionally, it is the leading pharmaceutical company in gynaecology and HIV antiviral therapeutic areas for the MAT September 2023. In the six months ended September 30, 2023, and the Financial Year 2023, sales in India contributed 50.84% and 53.16% of the company's total revenue, respectively. The company's Domestic sales grew at a CAGR of 10.80% between September 2019 and September 2023, outperforming the Indian pharmaceutical market. As of September 30, 2023, Emcure Pharma employed 552 scientists and operated five research facilities in India. They filed over 1,800 documents globally, including 204 in the EU and 133 in Canada. They had 201 granted patents, 33 pending patent applications, and submitted 102 drug master files. Emcure Pharmaceuticals has 13 manufacturing facilities in India. These facilities can produce various pharmaceutical and biopharmaceutical products, including pills, liquids, injectables, and complex ingredients such as chiral molecules, iron molecules, and cytotoxic substances. As of September 30, 2023, the company's marketing and distribution network in India was supported by over 5,000 field personnel who regularly interacted with healthcare providers. The distribution network included over 5,000 stockists, served by 37 carry-and-forward agents.

Issue Opening Date	July 3, 2024
Issue Closing Date	July 5, 2024
Face Value	Rs.10 per share
Price	Rs. 960 to Rs. 1008 per share
Lot Size	14 Shares
Issue Size	19,365,346 shares (aggregating up to Rs.1,952.03 Cr)
Listing At	BSE, NSE
Registrar	Link Intime India Private Ltd
Basis of Allotment	Monday, July 8, 2024
Listing Date	Wednesday, July 10, 2024

RETAIL BID LOT

No of Lots	No of Shares	Price Per Share (@ upper Price Band)	Amount (Rs.) @ cut off
1.	14	1008	14112
2.	28	1008	28224
3.	42	1008	42336
4.	56	1008	56448
5.	70	1008	70560
6.	84	1008	84672
7.	98	1008	98784
8.	112	1008	112896
9.	126	1008	127008
10.	140	1008	141120
11.	154	1008	155232
12.	168	1008	169344
13.	182	1008	183456
14.	196	1008	197568

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